



All Participant Call

Kati Odom Bell, Implementation Manager

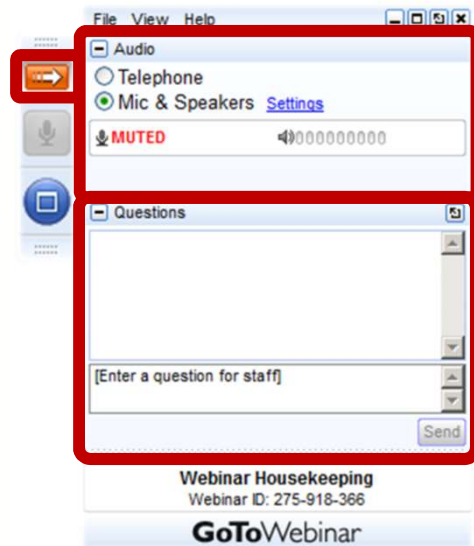
Matt Blackmon, Testing Programs Engineer

Mike McCune, Senior Solutions Architect

Jay Nakashima, Executive Director

July 18, 2019

How Do I Participate?



Your Participation

Open and close your control panel

Join audio:

- Choose "Mic & Speakers" to use VoIP
- Choose "Telephone" and dial using the information provided

Submit questions and comments via the Questions panel

Note: Today's presentation is being recorded and will be provided within 48 hrs

Problems or Questions? Contact Dawn Van Dyke
dvandyke@sequoiaproject.org or 703.864.4062

Content Validation Update

Content Validation

Purpose – To confirm the usability of data exchanged

History	
Coordinating Committee required content validation	November 2016
Participants' Opportunity to Object	December 2016
Participants Began Validating Content (some also completed)	February 2018
Original Deadline for Participants to Complete Testing & <u>Submit</u> Test Results	February 2019
Extended Deadline for Participants to Complete Testing & <u>Submit</u> Test Results	May 2019

For additional details visit <https://ehealthexchange.org/testing-program/content-testing>

Content Testing Status

- **Progress**

- ✓ 52% (~145) Completed Testing & Submitted Results
- ⚠ 25% (~70) began testing, but have not yet submitted results
(Many Participants are awaiting next week's Tooling Version Update before submitting)
- 🛑 23% (~62) have not requested testing account to begin testing

- **Tooling Version Update**

- Planned next week (week of Monday 7/22/2019), but might be postponed by vendor. Will require ~3 days downtime that will be announced in the usual way.
- Remediate known defects and incorporate HL7 Published June 2019 Erratum and Value Set Authority Center (VSAC) June 28, 2019 Release

Please e-mail questions to testing@sequoiaproject.org



Steering Committee Decision – Revised Validation Plan

1. Participants who have not submitted content validation results to the eHealth Exchange by October 31, 2019 will have their digital certificates suspended until validation results are submitted.
2. Participants who do not pass content testing but remediate all errors and conformance issues must retest within 18 months of the date of initial test result submission to confirm they remediated identified errors and conformance issues.
3. Participants who do not remediate all errors and conformance issues must submit a remediation plan and/or a conformance waiver request within 16 months of the date of initial test result submission to the eHealth Exchange for Coordinating Committee consideration.

Opportunity to Object

Changes to Performance and Service Specifications may only take effect following a thirty (30) day at period where Participants have the opportunity to register any objections if the Participant believes the new, amended, repealed or replaced Performance and Service Specification will have a significant adverse operational or financial impact on the Participant.

Please see the Validation Plan notification emailed today to the Primary Business & Project Contacts your organization last provided to the eHealth Exchange. Objections with reasons should be sent to administrator@ehealthexchange.com

Content Validation - Key Dates

Coordinating Committee required content validation	November 2016
Participants' Opportunity to Object	December 2016
Participants Began Validating Content (some also completed)	February 2018
Original Deadline for Participants to Complete Testing & <u>Submit</u> Test Results	February 2019
Extended Deadline for Participants to Complete Testing & <u>Submit</u> Test Results	May 2019
Digital Certificates Suspended if Validation Results Not <u>Submitted</u> <ul style="list-style-type: none"> Plan approved by Coordinating Committee Participants have opportunity to object through 8/18/2019 	October 31, 2019

If Your Organization Does Not Pass Content Validation

Deadline for Participants to Remediate Errors & Retest	18 Months After Test Results <u>Submitted</u>
Deadline for Participants to Request a Conformance Waiver if Errors Cannot be Corrected	16 Months After Test Results <u>Submitted</u>



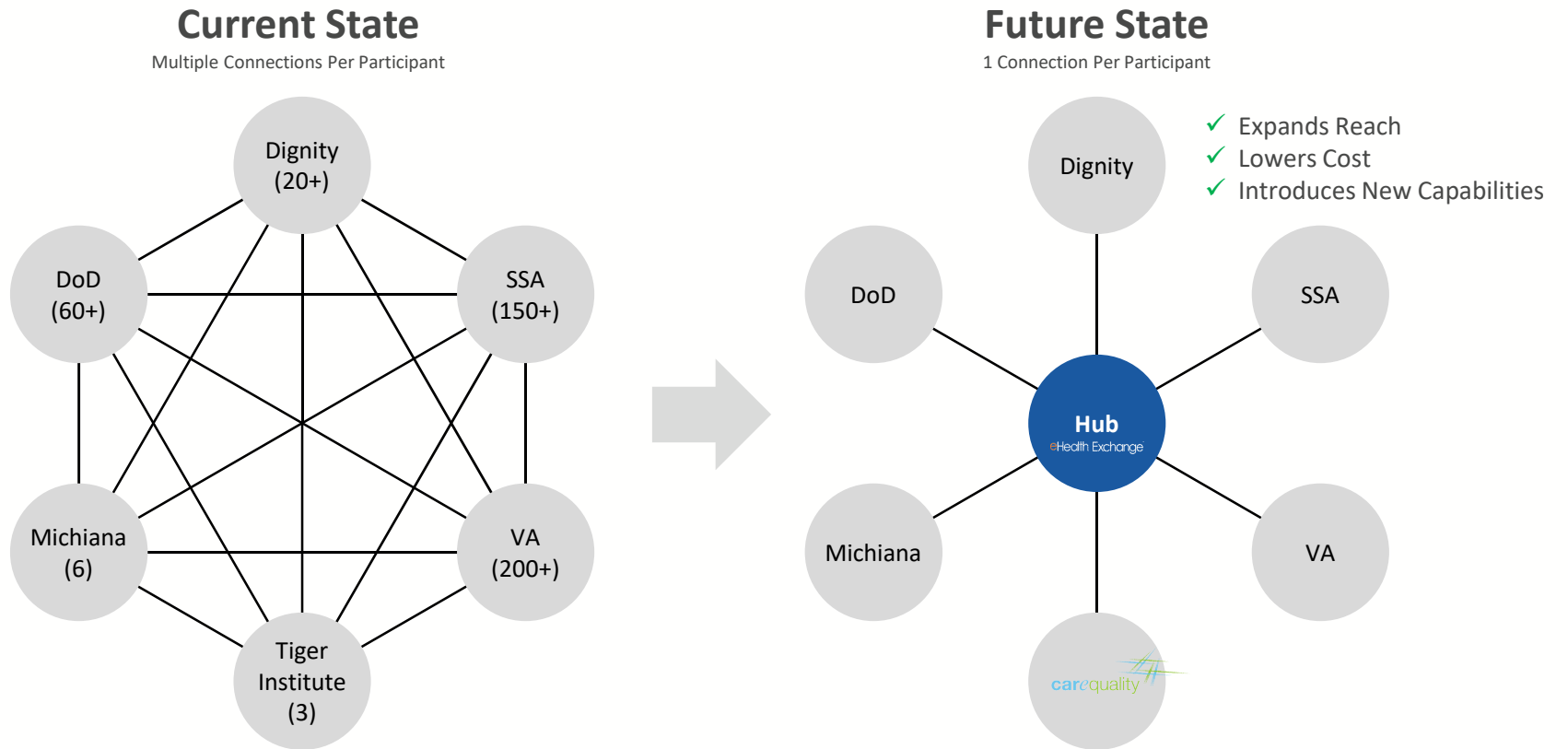
Content Validation – Next Steps

If your organization:

1. Has not begun content validation, ask testing@sequoiaproject.org how to get started to submit results before 10/31/2019.
2. Started content validation, but has not submitted results, **submit** test results before 10/31/2019. **Participants are not required to pass testing in 2019!**
3. Submitted test results and did not pass:
 - a. Remediate errors & retest within 18 months of the date you submitted test results
 - b. Or if all errors & conformance issues cannot be addressed within this 18 month deadline, request a conformance waiver request within 16 months of the date you submitted test results

Hub Update

Single Connection to the Nation





July Unidirectional Connectivity Validation:

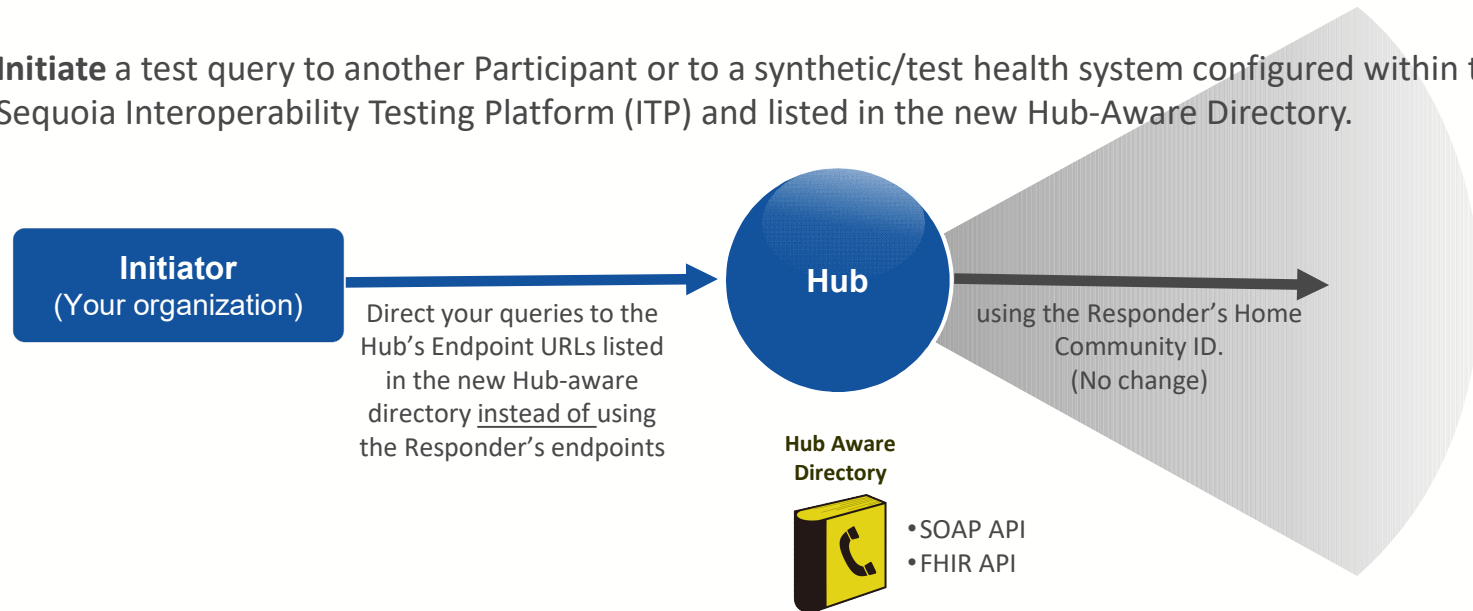
The eHealth Exchange will confirm your system's ability to **Respond** to queries other Participants route to your organization via the Hub.

- **Expect** the Hub to initiate a test message to your organization using the test patient we agree upon via the Excel checklist. Hopefully your system successfully matches the test patient and returns a clinical document.
 - Non-Production validation around last week of July
 - Production validation around first week of August
- **Expect** administrator@ehealthexchange.com to notify you of more definitive date ranges
- **Goal** – No effort on your part unless your organization utilizes firewall whitelisting. If so, configure your firewall to trust the Hub:
 - LIVE/PROD IP Address: **164.52.129.167**
 - UAT/VAL IP Address: **164.52.129.166**
 - LIVE/PROD Failover IP Address **74.209.254.145**
 - UAT/VAL Failover IP Address: **74.209.254.144**

August Bi-Directional Connectivity Validation

You confirm your system's ability to **Initiate** queries to other Participants by leveraging the new Hub-Aware Directory.

- **Goal** - Confirm your organization can send patient searches to other Participants via the Hub and receive requested clinical documents.
- **Configure** your system to begin using the new Hub-aware directory
- **Initiate** a test query to another Participant or to a synthetic/test health system configured within the Sequoia Interoperability Testing Platform (ITP) and listed in the new Hub-Aware Directory.



Communication

- [Website](#) – Registration for the secured Participant-only section is fast & easy
- [Monthly Participant Web Meetings](#) – Typically the 3rd Thursday of Each Month at 1 pm ET
- [Hub Web Meetings](#) – Tuesdays at 1pm ET & Thursdays at 4pm ET (Moving to Thursdays only at 4pm ET in August)
- [Email](#) – Any time if you have a specific question and cannot attend the Hub Web meetings
- [Annual eHealth Exchange Meeting](#) – December 4-6, 2019 at the Gaylord National Resort & Convention Center (Washington DC)

DURSA Amendment

Why are we Amending the DURSA?

- The Coordinating Committee (CC) has been exploring the requirements for the eHealth Exchange to become a Carequality Implementer
- A policy review determined that a DURSA Amendment is necessary to pursue becoming and [Carequality Implementer](#)
- Adjustments are necessary to align our network with the current market (i.e. expanded [Permitted Purposes](#) to support new use cases) given that the DURSA hasn't been changed in 8+ years
 - Allow [Value-Based Care Organizations](#) to join
 - Allow [individuals](#) to access health info & direct where info can be sent
 - etc
- Changes to the DURSA must be accomplished in accordance with the DURSA Amendment Process detailed in OPP #8.

Proposed Changes cover the following DURSA Provisions

- Definition of Participant
- Permitted Purposes
- Coordinating Committee
- Minimum Participation Requirements
- Duties When Submitting a Message
- Auditing and Monitoring
- Privacy and Security
- Data Breach Notification
- Third Party Technology
- Liability

Outstanding concern is related to Coordinating Committee's proposed ability to enter into data sharing agreements with terms such as LIMITS on liability

Major Amendment Steps (when terms not required by law)

1. Coordinating Committee provides initial amendment review
2. [Optional] Coordinating Committee-appointed Task Group recommends amendment or not
3. Coordinating Committee:
 - a. Approves recommending the amendment
 - b. Specifies timeframe for Participants' approval
 - c. Specifies timeframe for subsequent Participant signatures (effective date)
4. Coordinating Committee provides Participants:
 - a. Recommendation to approve amendment
 - b. Copy of proposed amendment
 - c. Reasons for the proposed amendment
 - d. Foreseeable impacts of the change
 - e. Statement regarding whether the proposed amendment is necessary to comply with Law
 - f. Projected effective date
 - g. Time period for Participants to approve or reject
5. 2/3 of non-governmental Participants plus 2/3 of governmental Participants must approve
6. Coordinating Committee provides Participants notice of approval 30+ days prior to the amendment effective date
7. Coordinating Committee distributes amendment to Participants to execute before the effective date or terminate participation

See DURSA section 23.02 & OP&P 8
for additional details and context

Coordinating Committee Elections

2019 Coordinating Committee (CC) Seats

	Representative	Term Date
HIO	Teresa Rivera	9/30/2019
	John Kansky	9/30/2020
	Doug Dietzman	9/30/2021
IDN	Dr. John Mattison	9/30/2020
	Dr. Matt Eisenberg	9/30/2019
	Paul Matthews	9/30/2019
	Sean Turner	9/30/2020
Other	Chris Akeroyd	9/30/2021
	Jarrold Pearson	9/30/2021



2019 Coordinating Committee (CC) Election Timelines

- 7/18- Announce elections on monthly All Participant Call
- 7/22- Email Participant notice for elections
- 7/22- Open for applications
- 8/9- Close application Period
- 8/12-8/16- Nominating Committee Review Applications
- 8/16- Nominating Committee finalizes slate of nominees
- 8/20- Coordinating Committee approves slate of nominees
- 8/21-8/30- Participants Vote
- 9/2-9/6- Time for runoff if needed
- 9/6- Notice to Participants
- 9/7-10/1- Orientation
- 9/17- Participants shadow CC Call
- 10/15- First New CC Member meeting

Please Engage!

Task Groups

Hub-Aware Directory Implementation Guide Task Group

- Confirm the Hub Aware Directory Implementation Guide properly documents how the directory operates
- Initial Meetings:
 - July 19, 12:30pm ET
 - July 23, 12:00pm ET
 - July 26, 12:00pm ET
 - July 30, 12:00pm ET
 - Aug 2, 1:00pm ET
- If interested, please notify administrator@eHealthexchange.com

CUI Marking Task Group

- Document recommended standardized practice or content standard to specify how to electronically tag Controlled Unclassified Information (CUI) specified with respect to Message Content
- Consider HL7[®] proposed value set for CUI Specified labels which would also include markings indicating confidentiality level protection, handling instructions required by applicable policy, etc.
- Probably Thursdays from 3-4 pm ET beginning when federal partners ready for ~5 weeks (Federal Partners assessing in August 2019)
- If you are interested, please notify administrator@eHealthexchange.com



Upcoming Events

- **Hub Info Meetings**
 - Tuesdays at 1pm ET ending Tuesday 8/30/2019
 - Thursdays at 4pm ET continuing
- **August All Participant Call**
 - 8/15/2019, 1-2pm ET
- **Annual eHealth Exchange Meeting**
 - December 4, 2019
 - Gaylord National Resort & Convention Center (Washington DC)
 - Sequoia Project & Carequality meetings December 5-6, 2019

<https://ehealthexchange.org/events>