



# All Participant Call

*Kati Odom Bell, Implementation Manager*

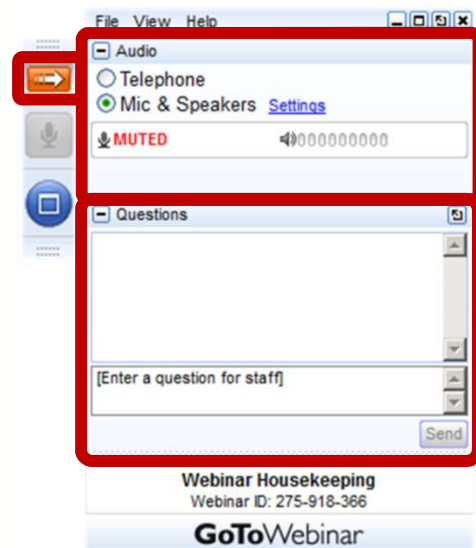
*Didi Davis, VP, Informatics, Conformance & Interoperability*

*Mike McCune, Senior Solutions Architect*

*Jay Nakashima, Executive Director*

*Steve Gravely – Gravely Group*

# How Do I Participate?



## Your Participation

Open and close your control panel

Join audio:

- Choose "Mic & Speakers" to use VoIP
- Choose "Telephone" and dial using the information provided

Submit questions and comments via the Questions panel

**Note:** Today's presentation is being recorded and will be provided within 48 hrs

Problems or Questions? Contact Dawn Van Dyke  
[dvandyke@sequoiaproject.org](mailto:dvandyke@sequoiaproject.org) or 703.864.4062

# Congratulations to our Newest Participant...

Alameda Health System



Committed to Improving Patient Care via Data Exchange



## Topics

1. Content Validation
2. Hub Update
3. DURSA Amendment
4. Coordinating Committee Elections
5. Task Groups
6. Upcoming Events

# Content Validation Update

## Content Validation - Key Dates

Coordinating Committee required content validation	November 2016
Participants' Opportunity to Object	December 2016
Participants Began Validating Content (some also completed)	February 201 <u>8</u>
Original Deadline for Participants to Complete Testing & <u>Submit</u> Test Results	February 2019
Extended Deadline for Participants to Complete Testing & <u>Submit</u> Test Results	May 2019
Digital Certificates <b>Suspended</b> if Validation Results Not <u>Submitted</u> <ul style="list-style-type: none"><li>Plan approved by Coordinating Committee</li><li>Participants have opportunity to object through 8/18/2019</li></ul>	October 1, 2019 ( <u>not</u> October 31)

If Your Organization Does <u>Not</u> Pass Content Validation	
Deadline for Participants to Remediate Errors & Retest	18 Months After Test Results <u>Submitted</u>
Deadline for Participants to Request a Conformance Waiver if Errors Cannot be Corrected	16 Months After Test Results <u>Submitted</u>



# Content Testing Status

## Tooling Version Update

- ✓ Late July 2019 update remediated known defects and incorporate HL7 Published June 2019 Erratum and Value Set Authority Center (VSAC) June 28, 2019 Release

For additional details visit <https://ehealthexchange.org/testing-program/content-testing>

**Please e-mail questions to [testing@sequoiaproject.org](mailto:testing@sequoiaproject.org)**



## Content Validation – Next Steps

If your organization:

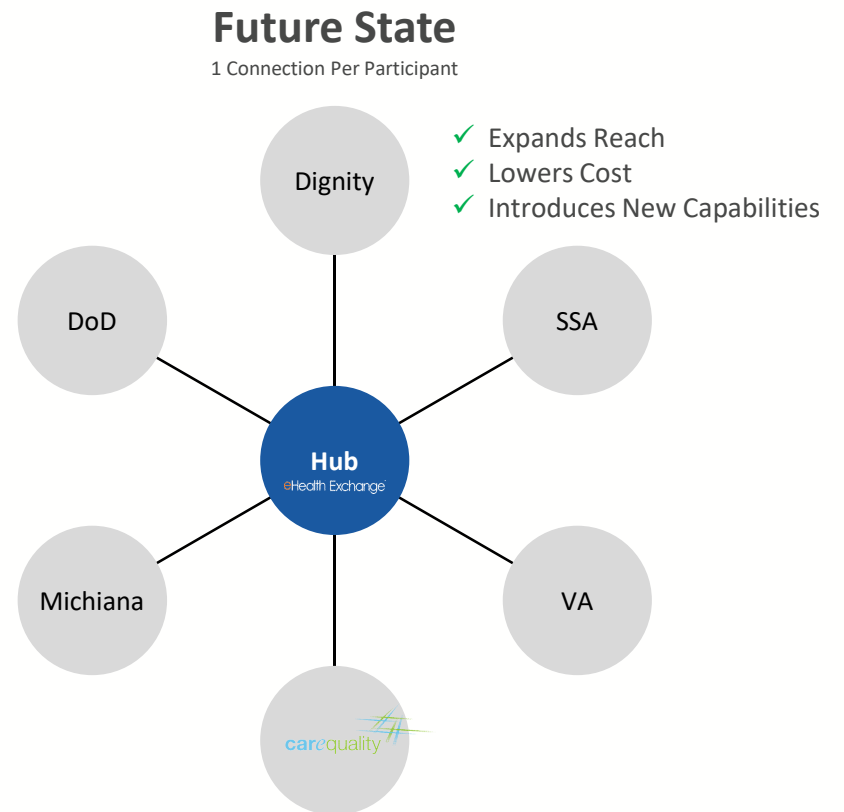
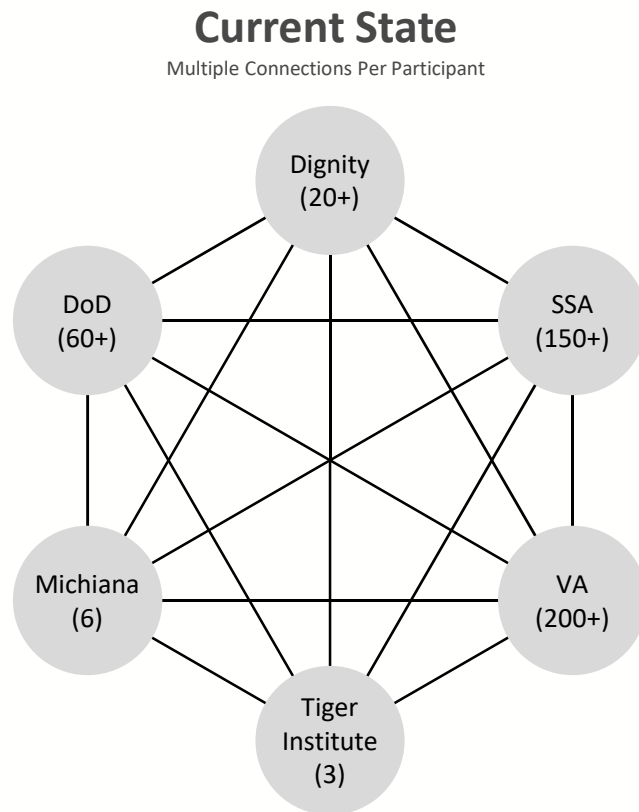
1. Has not begun content validation, ask [testing@sequoiaproject.org](mailto:testing@sequoiaproject.org) how to get started to submit results **before** 10/31/2019.
2. Started content validation, but has not submitted results, **submit** test results before 10/31/2019.  
**Participants are not required to pass testing in 2019!**
3. Submitted test results and did not pass:
  - a. Remediate errors & retest within 18 months of the date you submitted test results
  - b. Or if all errors & conformance issues cannot be addressed within this 18 month deadline, request a conformance waiver request within 16 months of the date you submitted test results

**Please e-mail questions to [testing@sequoiaproject.org](mailto:testing@sequoiaproject.org)**



# Hub Update

# Single Connection to the Nation





## Unidirectional Connectivity Validation:

The eHealth Exchange will confirm your system's ability to **Respond** to queries other Participants route to your organization via the Hub.

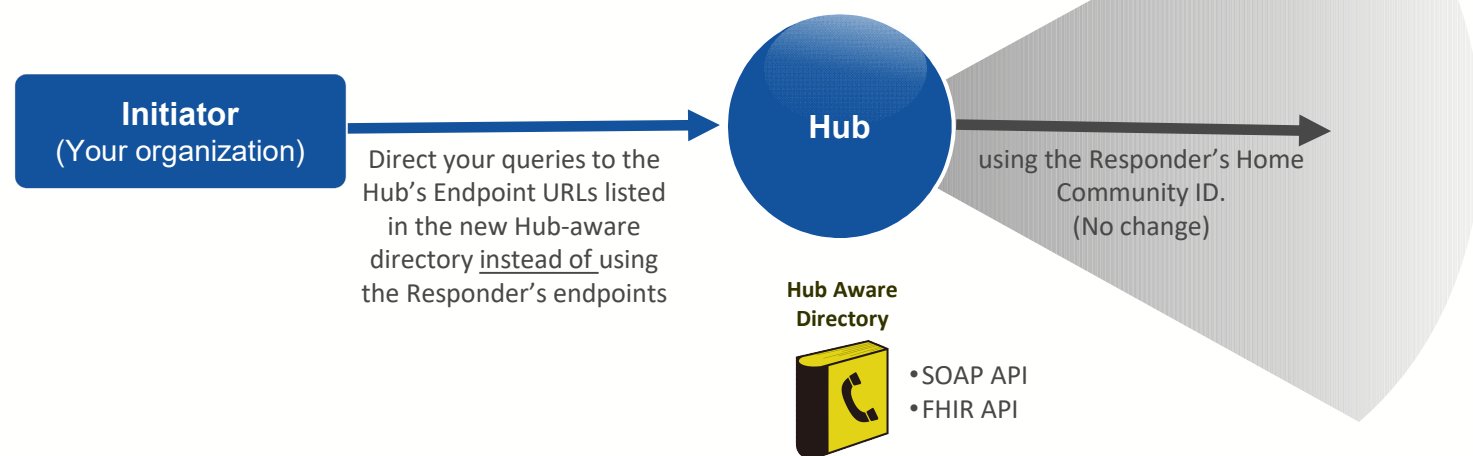
- **Expect** the Hub to initiate a test message to your organization using the test patient we agree upon via the Excel checklist. Hopefully your system successfully matches the test patient and returns a clinical document.
  - Non-Production validation now
  - Production validation now
- **Goal** – No effort on your part unless your organization utilizes firewall whitelisting. If so, configure your firewall to trust the Hub:
  - LIVE/PROD IP Address: **164.52.129.167**
  - UAT/VAL IP Address: **164.52.129.166**
  - LIVE/PROD Failover IP Address **74.209.254.145**
  - UAT/VAL Failover IP Address: **74.209.254.144**

**Please e-mail questions to [administrator@ehealthexchange.org](mailto:administrator@ehealthexchange.org)**

# September Bi-Directional Connectivity Validation

You confirm your system's ability to **Initiate** queries to other Participants by leveraging the new Hub-Aware Directory.

- **Goal** - Confirm your organization can send patient searches to other Participants via the Hub and receive requested clinical documents.
- **Configure** your system to begin using the new Hub-aware directory
- **Initiate** a test query to another Participant or to a synthetic/test health system configured within the Sequoia Interoperability Testing Platform (ITP) and listed in the new Hub-Aware Directory.



# DURSA Amendment



## Coordinating Committee Recommendation

- On August 13, 2019, the Coordinating Committee **recommended** Participants **approve** the August 2019 draft amended DURSA.
- The Coordinating Committee believes amending the DURSA now will position the eHealth Exchange as a stronger network.
- Terms introduced by the amendment are not required by law.



## Copies of the Proposed Amended DURSA

The current version of the DURSA, the proposed amended DURSA (redlined), and the proposed amended DURSA (clean, executable version) are all available at

<https://ehealthexchange.org/onboarding/dursa>

# Why are we Amending the DURSA?

- The Coordinating Committee (CC) has been exploring the requirements for the eHealth Exchange to become a Carequality Implementer
- A policy review determined that a DURSA Amendment is necessary to pursue becoming and [Carequality Implementer](#)
- Adjustments are necessary to align our network with the current market (i.e. expanded [Permitted Purposes](#) to support new use cases) given that the DURSA hasn't been changed in 8+ years
  - Allow [Value-Based Care Organizations](#) to join
  - Allow [individuals](#) to access health info & direct where info can be sent
  - etc
- Changes to the DURSA must be accomplished in accordance with the DURSA Amendment Process detailed in OPP #8.

## Proposed Changes cover the following DURSA Provisions

- Definition of Participant
- Permitted Purposes
- Coordinating Committee
- Minimum Participation Requirements
- Duties When Submitting a Message
- Auditing and Monitoring
- Privacy and Security
- Data Breach Notification
- Third Party Technology
- Liability





## Foreseeable Impacts

- Once the DURSA is amended, the Coordinating Committee may move forward with signing the Carequality data sharing agreement providing Participants the option, if they do not already have the ability, to connect with Carequality enabled networks.
- Amending the DURSA may also result in value based care organizations to join the network as Participants.



## Timeline

- **August 13, 2019:** Coordinating Committee **approval**
- **Late August 2019:** Coordinating Committee will **distribute official notice**  
Participants have fifteen (15) calendar days to request 2/1/2020 effective date be postponed based on unforeseen complications or other good cause.
- **September 2019:** Recorded **web meetings** and other materials provided to **educate** Participants regarding DURSA changes
- **October 1, 2019 through November 30, 2019:** Participants **vote** to amend the DURSA
- **December 1, 2019 through January 31, 2020:** **All** Participants must **sign** the amendment to the DURSA prior to the effective date of the amendment or terminate their participation (required by the DURSA and Operating Policy and Procedure 3).
- **February 1, 2020:** Target **effective date**

# Coordinating Committee Elections

## 2019 Coordinating Committee (CC) Seats

	Current Representative	Term Date	Applications Received (8/9/2019 Cutoff)
HIO	Teresa Rivera	9/30/2019	<b>Mike Dittmore, RN</b> Executive Director, Lewis And Clark Information Exchange (LACIE)
	John Kansky	9/30/2020	
	Doug Dietzman	9/30/2021	
	Dr. John Mattison	9/30/2020	
Health System	Dr. Matt Eisenberg	9/30/2019	<b>Matthew A. Eisenberg MD, FAAP</b> Associate Chief Medical Information Officer Stanford Health Care
	Sean Turner	9/30/2020	
Other	Paul Matthews	9/30/2019	<b>Paul Matthews</b> Chief Technology Officer / Chief Information Security Officer OCHIN
	Chris Akeroyd	9/30/2021	
	Jarrold Pearson	9/30/2021	

**Voting: August 21-30**

**First Coordinating Committee Meeting with New Members: October 15**

Please Engage!

# Task Groups

## Hub-Aware Directory Implementation Guide Task Group

- ✓ Confirm the Hub Aware Directory Implementation Guide properly documents how the directory operates
- ✓ Initial Meetings:
  - July 19, 12:30pm ET
  - July 23, 12:00pm ET
  - July 26, 12:00pm ET
  - July 30, 12:00pm ET
  - Aug 2, 1:00pm ET

Paused

## CUI Marking Task Group

- Ready to proceed
- Document recommended standardized practice or content standard to specify how to electronically tag Controlled Unclassified Information (CUI) specified with respect to Message Content
- Consider HL7® proposed value set for CUI Specified labels which would also include markings indicating confidentiality level protection, handling instructions required by applicable policy, etc.
- Probably Thursdays from 3-4 pm ET beginning when federal partners ready for ~5 weeks (Federal Partners assessing in August 2019)
- If you are interested, please notify [administrator@eHealthexchange.com](mailto:administrator@eHealthexchange.com)



## Hub-Aware Directory Implementation Guide

- The eHealth Exchange Hub directory Task Group met five times to review and improve the draft eHealth Exchange Hub Directory Usage and Routing Guide
- The Task Group discussed new directory uses (especially related to the Hub), business drivers, functional requirements, definitions, assumptions, operational environments, Carequality directory implications, routing rules, work flows, new directory attributes, and state diagram reviews
- The Task Group voted and recommends adopting the guide subject to follow-up editing and elaboration discussed once a few technical sections are completed
- We plan to distribute the draft guide to the Coordinating Committee once it is completed. **The ETA is being determined.**



## Communication

- [Website](#) – Registration for the secured Participant-only section is fast & easy
- [Monthly Participant Web Meetings](#) – Typically the 3rd Thursday of Each Month at 1 pm ET
- [Hub Web Meetings](#) – Thursdays at 4pm ET
- [Email Administrator@ehealthexchange.org](mailto:Administrator@ehealthexchange.org) – Any time if you have a specific question and cannot attend the Hub Web meetings
- [Annual eHealth Exchange Meeting](#) – December 4-6, 2019 at the Gaylord National Resort & Convention Center (Washington DC)

[\*\*https://ehealthexchange.org/events\*\*](https://ehealthexchange.org/events)