- 1. Is there a cost to access the Sequoia ITP Content Testing Validators?
 - a. The Content Testing Tools are free for use by eHealth Exchange Participants and their vendors.
 - b. The Content Testing Tools are free for use by Sequoia Project Member Organizations.
 - c. If your organization does not meet either of the two criteria above, a yearly subscription can be obtained. Please send an email to <u>testing@sequoiaproject.org</u> for more information.
- 2. How do I get access to the Sequoia Interoperability Testing Platform (ITP)?
 - a. If you are a member, participant or subscriber, you need to request a user account by sending the following information to <u>techsupport@sequoiaproject.org.</u>
 - i. First name
 - ii. Last name
 - iii. Email address
 - iv. Phone
 - v. Title
- **3.** I have had a staff member who previously conducted our content testing leave our organization. How do I request for users to be removed from the Sequoia ITP?
 - a. To have users removed, please send the user's name and email address with the request to techsupport@sequoiaproject.org.
- 4. I have lost my password for the Sequoia ITP, how do I reset it?
 - a. Additional information can be found in the Content Testing Tooling User Guide found <u>here</u> as slides #10 and #11.
- 5. What is the URL for the Content Testing Tooling component of the ITP?
 - a. Please bookmark this site https://gazellecontent.sequoiaproject.org/EVSClient/home.seam
- 6. How do I submit my results once testing is completed?
 - a. Send the permanent link provided by the tooling to the email testing@sequoiaproject.org.
 - b. Information regarding what is meant by the permanent link can be found as slide #16 within the Content Testing Tooling User Guide found <u>here</u>.
- 7. How do I gain access to the eHealth Exchange Wiki to access the content testing documentation?
 - a. Navigate to https://ehealthexchange.org
 - b. You will see this screen, click on the (Participant Login) in the upper right corner see screenshot below:



c. Click the Register link as shown in screenshot below:

eHealth Exchange	What We Do	Participants	Onboarding	Events	Testing Program	Participant Login	Q
	Pa	articipa	nt Logi	n			
	Thank you for your i	nterest in the eHe	alth Exchange par	ticipant area	Login		
		below or rec	j <u>ister</u> to join.				
		Username					
		Password					
		Lost your	<u>password?</u>				
			ber Me				
		LOC	5 IN				
		Reg	ister				

- d. Provide the information requested your account will be activated immediately. Login to the wiki with your newly activated account. Make sure to navigate to the **Testing wiki**.
- e. Click on the Documentation for Content Testing Program Link as shown in the screenshot below to see the slides, testing and user guides:

u are logged in as . <u>Logout</u> count	C-CDA Content Testing				
able of Contents	Scope/Documentation				
	(Approved/Effective January 11, 2017)				
/iki Home					
ccess Consent Policy	Testing Tooling access and official program launched				
Documentation for Content Testing	February 5, 2018				
rogram archive	This page provides the documentation package for use with the enhanced content testing program for the eHealth Exchange and includes the content test procedures and associated test data. The testing documentation provides guidance from Health Level 7 (HL7) publications and shall be used for conformance testing requirements and procedures beginning February 5, 2018. Please provide comments or questions to testing@sequoiaproject.org				
	eHealth Exchange Content Testing Launch Slides				
	eHealth Exchange Content Testing Guide 2018 Version 1.0 Content Testing Tools User Guide 2018 Version 1.0				
	FOR VENDORS ONLY: Receive Test Case XML Files				
	CCD/C32: MU_HITSP_C32C83_4Sections_RobustEntries_NoErrors.xml				
	HL7 C-CDA R1.1: <u>170.315_b5_ccds_amb_ccd_r11_sample2_v1.xml</u>				
	• HL7 C-CDA R2.1: <u>170.315_b5_ccds_amb_ccd_r21_sample1_v1.xml</u>				
	Zip Package of all the above files for the 2018-02-05 Content Testing Program				

- 8. The Content Testing Tooling was updated, what do I need to do to rescore my testing previously submitted?
 - Please navigate to the permanent link previously submitted and select the "Validate again" button as shown below:

File Name	01 CCD-Sample.xml 📥
OID :	1.3.6.1.4.1.12559.11.28.17980
Schematron :	N/A (Version 20190731)
Schematron Validation	N/A
Validation Date :	8/9/19 3:36:17 AM (CEST GMT+0200)
Model Based Validator :	HL7 - C-CDA R2.1 - Meaningful Use Stage 3 (Version 20190731)
Model Based Validation	FAILED 🛓 🖪 🕰
Permanent link :	https://gazellecontent.sequoiaproject.org/EVSClient/detailedResult.seam?type=CDA&oid=1.3.6.1.4.1.12559.11.28.17980
Data Visibility :	Private - Owned By didi / SEQUOIA
Make this result public	share this result Validate again Perform another validation

b. You will be prompted to confirm that you wish to overwrite your previous report while maintaining the same permanent link for ease of tracking. Click the "Yes" button to continue as shown below:

Confirmation	×
Performing a new validation on this sample will override the current validation report and re Do you want to continue?	esult.
Yes	No
You will be required to select the appropriate validator for your version of document agai	n

c. You will be required to select the appropriate validator for your version of document again and press the validate button as shown in the screenshots below:

Select appropriate validation for your version of document

- A. For MU 2011 Edition: choose schematron/MU HITSP 32
- B. For MU 2014 or 2015 Edition: choose Model Based Validation and R1.1 or R2.1
- C. For any other Universal Realm CDA document choose HL7 CDA Release 2
- D. Press Validate button

	External Validation Service Front-end	10 M	
		Brogadel Statistica / Statistica	
Bequoia -	Validate CDA documents		
Validate CDA documents	Validation	0	
Validation	File being validated : DemoCCD 20161105.xml	External Validation Benkue Front-end	
File being validated : DemoCCD 20161105.xml	Select a validator:	Ingen -	BequeieText / BEQUOX -
	sohematron (Validate CDA documents	
Betect a validation and / an Model Based Validation 1 Process telect	and / or Model Based Validation :	Valation Fits taing withinker (Invector) 20141156.ent Fits taing withinker (Invector) 20141156.ent Fits Content	0
SEQUOA - Deprecal SEQUOA - Meaning	ed (Dr	Relet a validator schematory: Press viset.	
Rest		and / er: Noor Based Waldstein 1 HJ - C CCA R2 - Maxing/U Liss Traps 3	
		For .	* Required

d. This will overwrite your previous report while maintaining the same permanent link for ease of tracking purposes. It is recommended that you revalidate all reports previously submitted to ensure you have the correct errors identified for remediation.

- **9.** We have completed our revalidation with the tooling update, do we need to officially resubmit our results, or does Sequoia watch for the results via the tool?
 - a. You do not need to resubmit results unless they now pass according to the tooling revalidation. If the testing report now passes, please resend the permanent link information to the <u>testing@sequoiaproject.org</u> email so we can updated our records showing your passing result. We do not watch the tooling results as they are updated for pass/fail status so frequently.
- **10.** I have lost my record of the permanent link references my organization submitted. How can I retrieve the permanent links previously provided?
 - a. Your user can access the tooling at anytime to access the validation logs directly or:
 - b. Send an email to <u>testing@sequoiaproject.org</u> requesting your permanent links previously submitted. These have been recorded by Sequoia and can be provided as needed.
- **11.** How will I know which participants have successfully passed testing?
 - a. Each organization that has successfully passed will have their organizational updated on this page <u>https://ehealthexchange.org/participants/</u> and the **Content** Access logo will

be added showing passing content.

- 12. How long will we have to remediate issues found in the content testing program?
 - a. If your organization submitted testing prior to October 1, 2019, all remediation must be completed by April 30, 2021.
 - b. Organizations who onboard to the eHealth Exchange network after October 1, 2019 will have have 18 months from the initial testing report date to remediate any defects with their vendor or staff.
- 13. What happens if my vendor will not be able to remediate issues by the April 30, 2021 date?
 - a. <u>Guidance</u> was published in August 2019. Participants unable to remediate all errors and conformance issues should submit a remediation plan and/or a conformance waiver request to the email <u>testing@sequoiaproject.org</u> within 16 months of the date test results are submitted.
- 14. What is meant by a remediation plan?
 - a. The remediation plan should include the reason your organization cannot meet the requirement and a timeline for when the testing can will be completed.
- 15. Can I use PHI in the content testing submitted?
 - a. No, please use ONLY test data in the document samples tested as the tooling is not hosted in a HIPAA compliant environment.
 - b. The eHealth Exchange is working to make PHI testing available for participants in 2020.
- 16. How do I report defects found within the tooling?
 - a. Email one question/issue/defect per email to techsupport@sequoiaproject.org
 - b. Provide as much information as possible including:
 - i. Screenshots
 - ii. Testing Permanent Link with Issue
 - iii. Reference details for HL7 specification with detailed questions/issues
- 17. Where can I find known issues that may have already been reported for the Sequoia ITP?
 - a. The <u>home page</u> for the Sequoia ITP Content Validators will have real time updates for any issues identified. Sequoia will coordinate with our tooling vendor to address all known issues on a quarterly basis. In addition, this page will provide information on when the validator was last updated. See screenshot below:

2018 Enhanced Content Testing Program Frequently Asked Questions (FAQ)

Home	e de la companya de
sequoia project	
eHealth Exchange 2018 Content Testing ANNOUNCEMENT: The Content Testing Tools were updated on March 30, 2020 to remediate issues previously reported by participants. The tooling incorporates the June 2019 HL7 C-CDA Errata Publication and the June 28, Value Set Release from the Value Set Authority Center (VSAC). Pressentary gate to the Permanent link previously submitted and revaildate your testing report by pressing the "Value Set Authority. This will overwrite your previous report while maintaining the sau permanent link previously submitted and revaildate your testing report by pressing the "Value Again" button. This will overwrite your previous report while maintaining the sau permanent link previous report by pressing the "Value Set Authority.	2019 ime
The User Guide, video and more information can be found at the eHealth Exchange website. Please note you will be required to register for a participant login to access the wiki and this documentation.	
Questions should be emailed to testing@sequolaproject.org.	
Please note that you need to be logged in the tis tooling in the upper right corner order to perform content testing. This tool is a user-friendly front-end to the validation web services offered by The Sequeia Project as parted the Interoperability Testing Platform (ITP). Value Sets reported for Health Exchange Content Testing come from https://wac.imin.imi.gov last updated June 28, 2019.	
EXPONN ISSUES - ILT C-CDA R2.1 • COMF: 1098-31597 - This Error should show as a Warning. This has been reported to HL7 as an Errata (http://www.hl7.org/dstucomments/showdetall_comment.cfm?commentid=1856). It appears that VSAC, which is our authoritative source of truth for the testin tooling related to value set does not contain ALL the UCUM codes. This effectively brings the valueSet validation to a SHOULD (since it's only a fraction of all valid UCUM for current and near-future). We'll be working with HL7 to help improve the valueSet for UCUM codes, even though the binding was turned down to a warning.	

18. Where can we find the value sets or codes used by the content testing tooling?

- a. You can find all the value sets available here: <u>https://vsac.nlm.nih.gov/</u>. This site does require a UMLS license/account.
- b. To obtain a UMLS license you need to reference the screenshot below to request an account:

		Get the lat Get the lat		from CDC: https://www.coronavirus	.gov		
			VSAC Login		×		
Welcome !	Search Value Sets	Download	Please use your UMLS	account to login to VSAC		Q Browse Code Systems	O H
Search the NL	M Value Set Reposito	ory. Program:	Username:	Password:	st	\$	
Refine by: S	iteward	Code		ot Username ot Password			
Q	Jery:	uu, coues, worus	Don't have a UMLS lic	ense/account? Request One Nor			
Search Res	ults Value Set De	tails	_	WARNING A		API Resource	C 0
		ion Versions: ② La	with applicable federal law for accessing this Governm	les privacy and security notices consistent 5, directives, and other federal guidance ent system, which includes all ched to this system. This system is		🕼 Export Value Set	Results
Value Set Info							
Value Set Info	Name:		provided for Government-a improper use of this system	uthorized use only. Unauthorized or h is prohibited and may result in ivil and criminal penalties. At any time.			
	Name: Code S	System: le Set Definition –	provided for Government- improper use of this syster disciplinary action and/or c and for any lawful Govern monitor, record, and audit	n is prohibited and may result in ivil and criminal penalties. At any time, nent purpose, the government may your system usage and/or intercept,			
Metadata	Name: Code S Valu	System:	provided for Government-a improper use of this system disciplinary action and/or and for any lawful Govern monitor, record, and audit search and seize any comn this system. Therefore, you	n is prohibited and may result in ivil and criminal penalties. At any time, tent purpose, the government may your system usage and/or intercept, unication or data transiting or stored on have no reasonable expectation of			
Metadata Descriptio	Name: Code S Valu Defini Progra	System: ie Set Definition – ition Type:	provided for Government improper use of this syster disciplinary action and/or or and for any lawful Govern monitor, record, and audit search and seize any comm this system. Therefore, you privacy. Any communicatio	is prohibited and may result in ivil and criminal penalties. At any time, thent purpose, the government may your system usage and/or intercept, unication or data transiting or stored on			

С.

b.

- 19. What is required to be remediated? Are only Errors required? What about warnings?
 - a. Only Errors MUST be fixed. Warnings are provided for your information and are typically SHOULD statements in the base specifications and associated companion guides. Your organization can choose whether to fix warnings.

20. I tested my content against the CDA R2 validator, why did you not accept this for formal testing? The eHealth Exchange Coordinating Committee and Participants reached consensus in January 2017 that they would expect all clinical documents exchanged to conform to the 2011 Edition (MU1), 2014 Edition (MU2) or 2015 Edition, MU3) at a minimum. This is documented in the approved validation plan found here: https://ehealthexchange.org/testing-program/testing-references/

- 21. My organization has implemented a Meaningful Use certified product. Why does the Sequoia ITP show errors that the Edge Testing Tool (ETT) and/or the Standards Implementation & Testing Environment (SITE) does not.
 - a. The certification tooling maintained by ONC only tests specific document and test cases related to Meaningful Use. This ONC SITE tooling does not test all document types and value sets and does not intend to do so.
- **22.** I am concerned that this initiative is taking quite a bit of time from HIE and EHR vendors, why do I need to expend the resource time to remediate issues identified?
 - a. The testing was implemented to improve the quality of clinical data exchanged to benefit clinicians and their patients. The 2018 eHealth Exchange testing aligns with the <u>Common Clinical Data Set (CCDS)</u>. These 2015 Edition Meaningful Use requirements set the foundation for the <u>United States Core Data for Interoperability (USCDI)</u> that added additional data classes the industry will be required to conform to. The time spent on addressing any issues will help vendors with meeting the future USCDI requirements and should be considered time well spent towards meaningful and useful exchange of data.
- **23.** My testing report is only providing information for the first 50 errors and I have more than that according to my testing summary. How do I get information for all the errors to review?



b. Click on the download validation results (XML) as shown in the screenshot below:

Validation resul	lt				
Information					
File Name OID : Schematron Validation Validation Date : Model Based Validator : Model Based Validator Permanent link : Data Visibility :	Edited AGGCD, C32_05152202xml & 13.8.1.4.1.12555.11.28.111470 SEQUCIA - Meaningful Use HITSP/C32 v2.5 (20171212) (Version N/A) 5/1920 0x - Dominae Validation Results(XML) N/A (Tool Version N/A) N/A https://gazellecontent.sequciaproject.org/EVSC/lient/detailedResult.seam?type=CDA&oid=1.3.6.1.4.1.12555.11.28.111470 Private - Owned By galver / DOD				
Validate again Perfo	Validate again Perform another validation				
Validation Results					
Schematron validation					
Well-formedness	Well-formedness PASSED				
The document you have	The document you have validated is supposed to be a well-formed document. The validator has checked if it is well-formed, results of this validation are gathered in this section.				
The document is well	The document is well-formed				
Schema Validation detailed Result FAILED					

а.

C.