# eHealth Exchange

## Content Testing Tools User Guide This guide is to be used with the eHealth Exchange enhanced content test program launched on February 5, 2018

Version 3.0

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### Step #1 – Submit Content Testing Survey/Application

Complete the PDF or online survey found here: <u>https://ehealthexchange.org/testing-program/content-testing/</u>

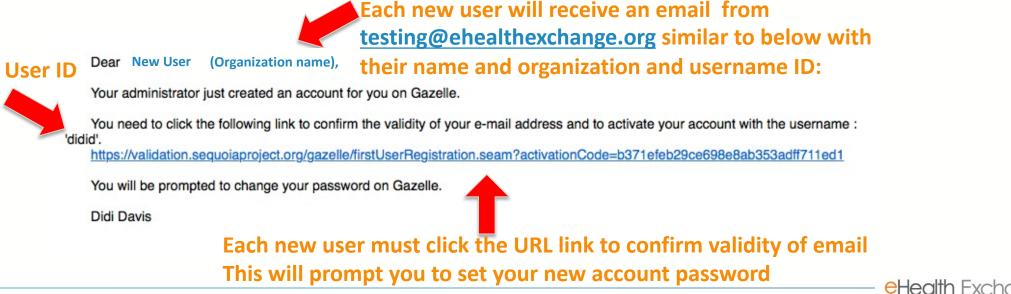
- Required to gain access to tooling
- One form per organization identifying all users to be added for testing

#### • Name, email, phone

- Asks for all source systems expected to be tested
- Asks for additional details useful for trading partners to know
  - Some details may be published in the eHealth Exchange Directory in the future
- Requests or updates or New users after initial request
  - Submit new form w/additions to testing@ehealthexchange.org

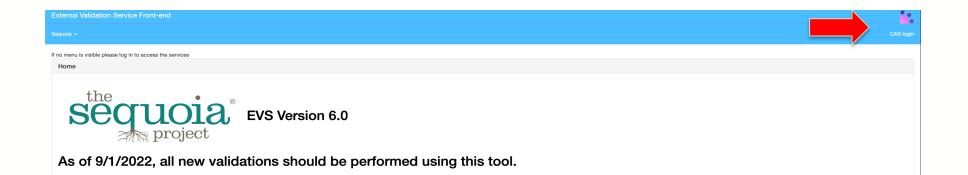
### Step #2 – Activate Account

- Sequoia Staff create your organizational account and send activation emails to new users
- User IDs will be first initial + last name or some variation
- New Users must select hyperlink in activation email received from <u>testing@ehealthexchange.org</u>



## Access Tooling/Login

- 1. Visit <u>https://gazellecontent.sequoiaproject.org/evs/home.seam</u>
- 2. Click CAS Login



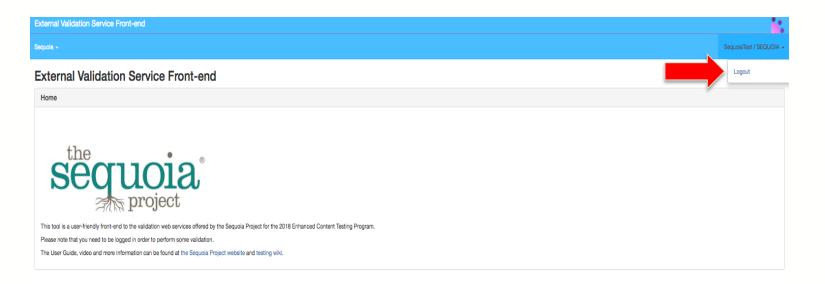
### Have Credentials Already?

- If you have already been granted access to the tooling, type your user ID and password to gain access and click login
- Begin validation of your clinical documents

S	Login
$\rightarrow$	Username:
	Password:
	Remember Me
	LOGIN
	• Forgot your password? For security reasons, please log out and exit your web browser when you are done accessing services that require authentication!

## Logoff Tooling

- Once you have completed testing, it is advised to logout of your session and close any open windows. Reminder that this tooling does open sequential windows at times for one document validation depending on your navigation. This is meant for convenience.
- To logout do this and close all windows from testing:



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#### **DO NOT Use** Create an account Feature

Sequoia will not be able to match new users to organizations using this method



CAS - Central Authentication Service For

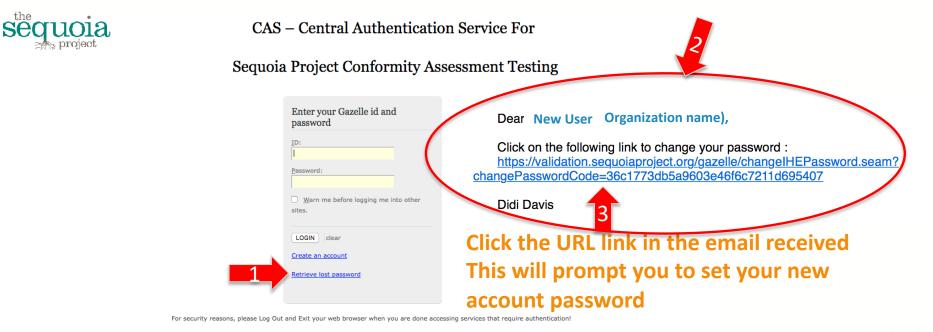
Sequoia Project Conformity Assessment Testing



For security reasons, please Log Out and Exit your web browser when you are done accessing services that require authentication!

#### Retrieve/Reset Password Step 1 - Request

- 1. If you have lost or forgotten your password, retrieve your lost password.
- Email will be received from <u>Testing@ehealthexchange.org</u> with a subject of "Gazelle – Password assistance"
- 3. Click on link received from email to complete reset password process



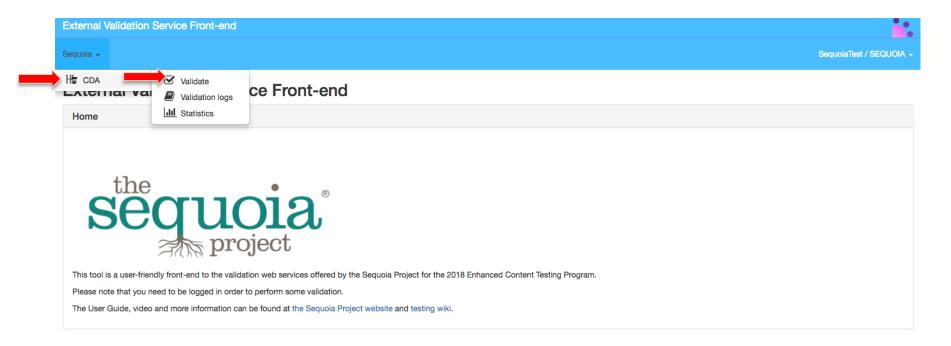
### Retrieve/Reset Password Step 2 - Request Email Received

- Once you receive the email for your password reset you will need to click on the hyperlink within the email and complete the following steps:
- Reset/Enter your new password and confirm a second time
- Press Save
- NOTE: You will be redirected after this reset and will need to navigate to back to the content machine URL to access the tooling with your new password
  - <u>https://gazellecontent.sequoiaproject.org/evs/home.seam</u>

Gazelle			<b>.</b>
<b>ΤF ~</b>	Create an account	Sign-in	CAS Sign-in
Change password			
Enter password and confirm	Please udpate your password       Username: Serendipity       NEW Password *       NEW Password confirmation *       * required fields       Save       Cancel		

## Validate a CDA/CCDA Document – Step 1

- Access the tooling <a href="https://gazellecontent.sequoiaproject.org/evs/home.seam">https://gazellecontent.sequoiaproject.org/evs/home.seam</a>
- Once logged into the tooling, navigate to the upper left corner of the application and select validate as shown below:



## Validate a CDA/CCDA Document – Step 2

• Select Add button and choose document you wish to upload from your local storage.

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Sequoia - Administration -	Com							×	
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	Organize * New fold	lor					≣ · □		
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Content selection	> 🗖 Devition	🖬 CCD 1	0	2013-01-18-3.33 PM	XMI File	125 KB			
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Upload the file you want to validate	> 💳 Email attachme	C-CDMemplateUbrary_2012_12_21	0	2013-01-22 9/36 AM	Microsoft Word Dec.,	525 KB			
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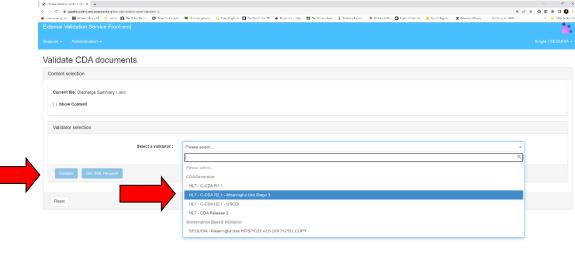


#### Validate a CDA/CCDA Document – Step 3

#### Select appropriate validation for your version of document

- For MU 2011 Edition: choose schematron/MU HITSP 32 Α.
- For MU 2014 or 2015 Edition: choose Model Based Validation and R1.1 or R2.1 Β.
- For any other Universal Realm CDA document choose HL7 CDA Release 2 C.
- For USCDI: choose HL7 C-CDA R2.1 USCDI D.





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English ~

About

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### **Review Sections in Report for Pass/Fail**

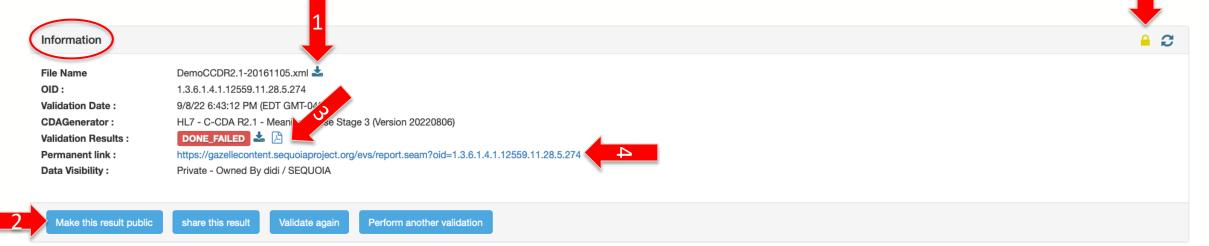
• There are different ways to slice and dice the testing results Information Section

	Validation result		
	Information	<b>●</b> Ø	
	File Name         DemoCCDR2.1-20161105.xml ▲           OID :         1.3.6.1.4.1.12559.11.28.5.274           Validation Date :         9/8/22 6:43:12 PM (EDT GMT-0400)           CDAGenerator :         HL7 - C-CDA R2.1 - Meaningful Use Stage 3 (Version 20220806)           Validation Results :         DONE_FAILED ▲ D           Permanent link :         https://qazellecontent.sequolaproject.org/evs/report.seam?old=1.3.6.1.4.1.12559.11.28.5.274           Data Visibility :         Private - Owned By didi / SEQUOIA		
Model	Make this result public share this result Validate again Perform another validation		
	Validation Results Scorecard Scorecard CDAGenerator Styled Report CDAGenerator Standard Report XML		
	Well-formedness PASSED	Tree of the templates used in this document	
	The document you have validated is supposed to be a well-formed document. The validator has checked if it is well-formed, results of this validation are gathered in this section. The document is well-formed	Show Templates	r Templates
	Schema Validation detailed Result PASSED		
	Your document has been validated with the appropriate schema, here is the detail of the validation outcome.		
	The document is valid regarding the schema		
	Gazelle Objects Checker validator results FAILED		
	Summary of checks 5 44 581		
	Severity         Test         ccda212278         E - 1           Errors         Location         /ClinicalDocument/component/structuredBody/component[0]/section/entry[0]/act/entryRelationship[0]/observation/entryR           elationship[1]/observation @		
lealth Exchange. All F	Warnings Description In Severity Observation (V2). the code of /h17:observation[h17:templateld/@root='2.16.840.1.113883.10.20.22.4.8'l/h17:valu		eHealth Ex

#### **Review Content Testing Information Section**

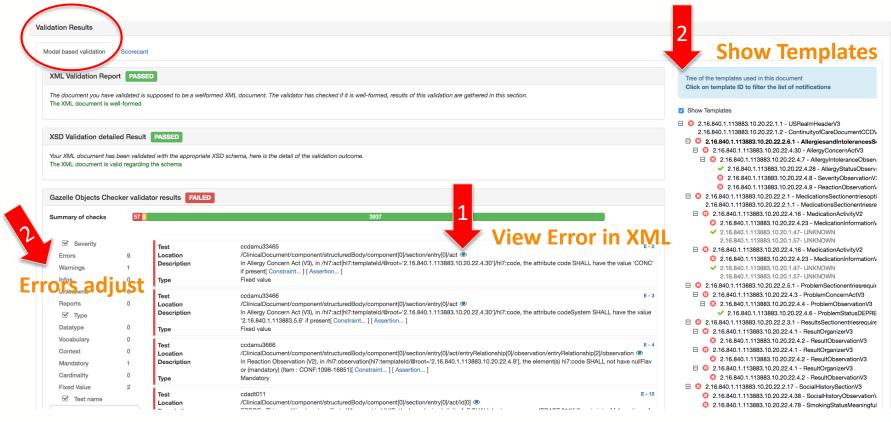
#### **Information Section**

- 1. The document sample tested is permanently stored with the results and can be downloaded if required
- 2. The testing result defaults to locked status, unlocking or making public can make this available for all testing organizations to view and download
- 3. Testing reports can be downloaded
- 4. Permanent Link



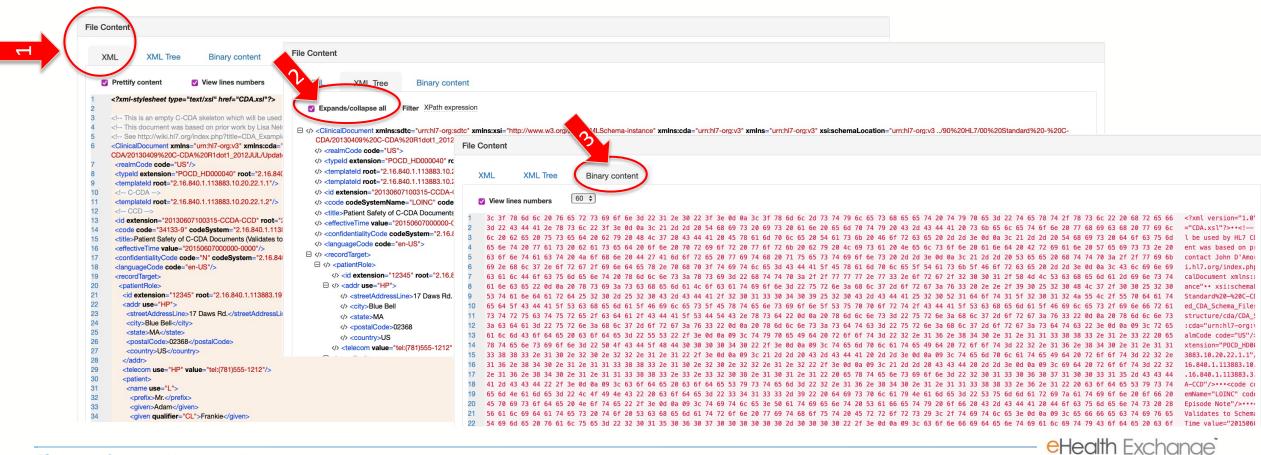
#### **Review Validation Result Section Templates Tree**

- 1. Click on eye icon to view error within XML
- 2. Click Show Templates to get this view and errors adjust on the left side



#### **File Content Section**

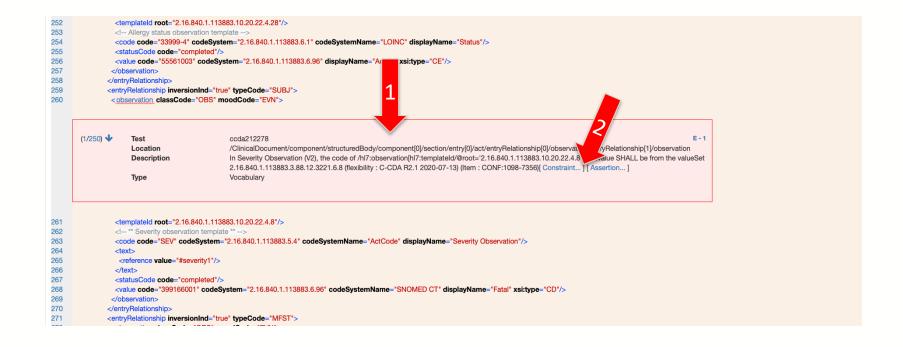
- 1. XML tab allows user to indent "prettify" file and add line numbers to make more readable
- 2. Click on XML Tree Tab to allow expand/collapse all
- 3. Click on Binary content tab to see XML in Binary form





#### **Review errors in line with XML**

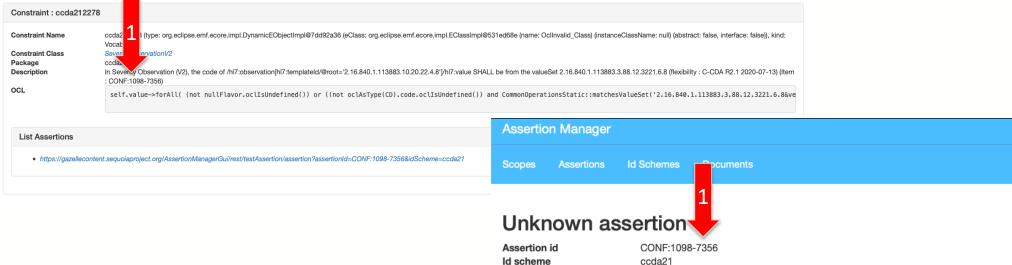
- 1. Descriptions of errors can be found within XML
- 2. Click on Constraint and Assertion to get additional details for troubleshooting



#### **Constraint & Assertion Hints**

1. Constraints will provide the CONF: xxxx-xxxx that corresponds to the base underlying HL7 specification

Constraint Descriptor : ccda212278 (type: org.eclipse.emf.ecore.impl.DynamicEObjectImpl@7dd92a36 (eClass: org.eclipse.emf.ecore.impl.EClassImpl@531ed68e (name: OclInvalid\_Class) (instanceClassName: null) (abstract: false, interface: false)), kind: Vocabulary)

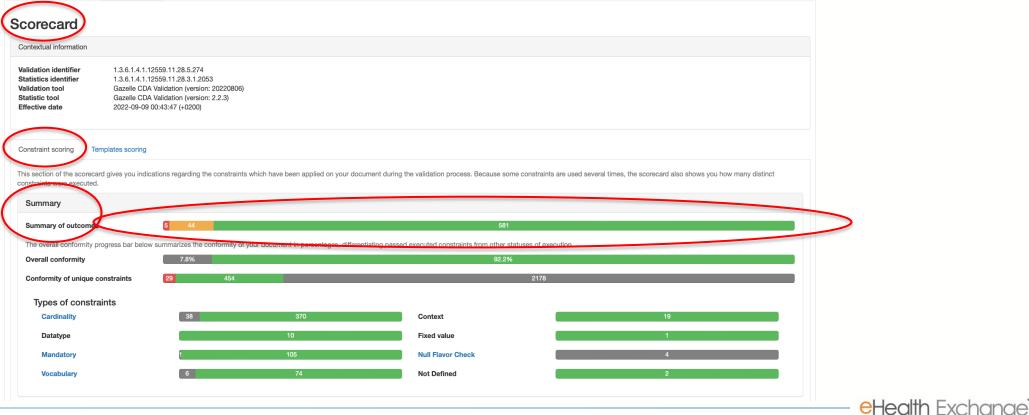


#### Scorecard Tab – Click Get Scorecard to generate view

/alidation resu	ılt								
Information				<b>e</b>	C				
File Name       DemoCCDR2.1-20161105.xml ▲         DID:       1.3.6.1.4.1.12559.11.28.5.274         validation Date:       9/8/22 6.43:12 PM (EDT GMT-0400)         CDAGenerator:       HL7 - C-CDA R2.1 - Meaningful Use Stage 3 (Version 20220806)         Validation Results:       DON       DON       Democtation 2020806)         Validation Results:       DON       Democtation 2020806)         Permanent link:       https:// lecontent.sequoiaproject.org/evs/report.seam?oid=1.3.6.1.4.1.12559.11.28.5.274         Data Visibility:       Privat       1									
Make this result public Validation Results Scorecard	si Valdate again Perfor Scorecard	n another validation							
Contextual information									
Validation identifier Statistics identifier Validation tool Statistic tool Effective date	1.3.6.1.4.1.12559.11.28.5.274 1.3.6.1.4.1.12559.11.28.3.1.2053 Gazelle CDA Validation (version: 20220806) Gazelle CDA Validation (version: 2.2.3) 2022-09-09 00:43:47 (+0200)								
	rd gives you indications regarding the constraints which	h have been applied on your document d	uring the validation process. Because some	e constraints are used several times, the scorecard also shows you how many distinct					
Summary									
Summary of outcomes	5 44		581		1				
The overall conformity p	rogress bar below summarizes the conformity of your 7.8%	document in percentages, differentiating p	bassed executed constraints from other stat 92.2%	ttuses of execution.					
Conformity of unique			92.2%	2178					
Types of constru- Cardinality	38	370	Context	19					
Datatype		10	Fixed value	1					
Mandatory	t	105	Null Flavor Check	4					
Vocabulary	6	74	Not Defined	2					

#### Scorecard Constraint Scoring/Summary Section

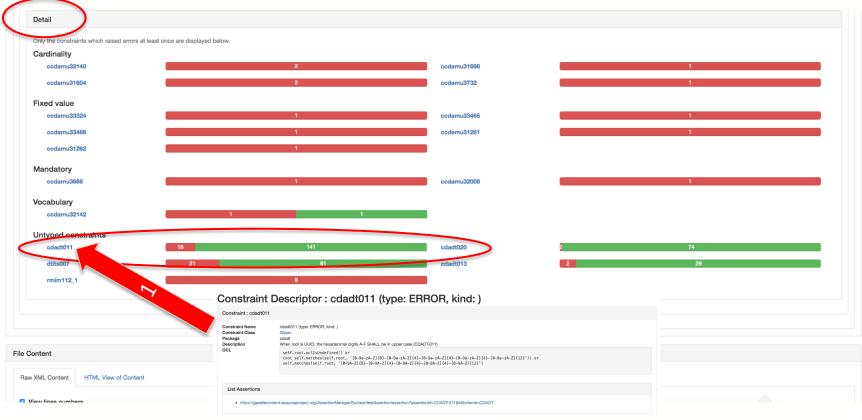
- 1. This view provides a summarized view of errors/warnings/info items
  - Red numbers are errors
  - Orange numbers are warnings
  - Green numbers are informational



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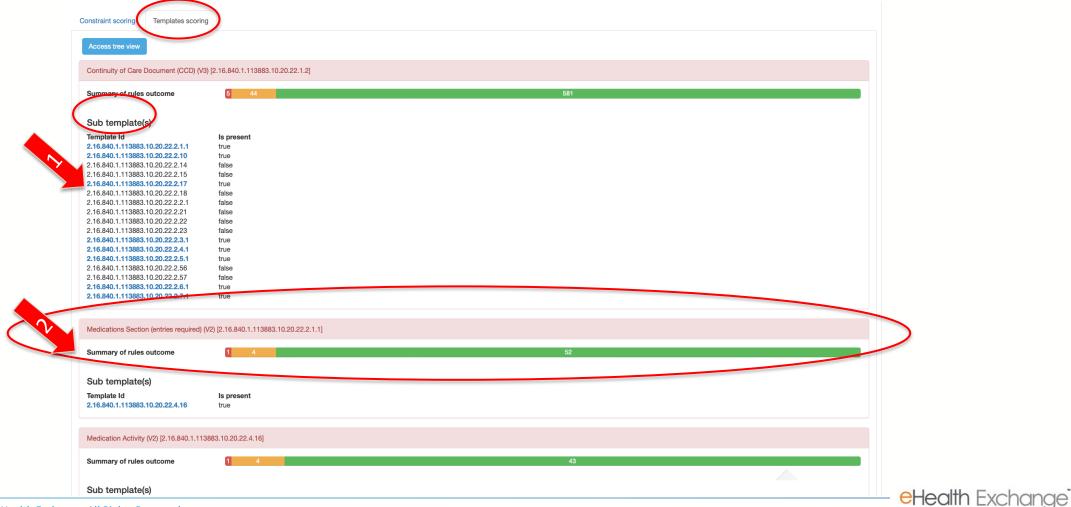
#### **Scorecard Detail Section**

1. This provides a summarized view of errors/warnings/info items per individual item to allow organizations to focus on recurring errors by type - Items show in blue are hyperlinked to constraint



#### Scorecard – Template Scoring/Access Tree View

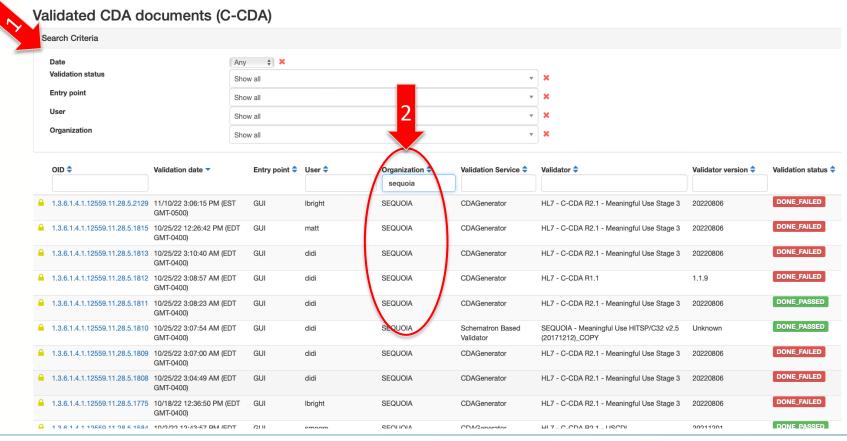
- 1. Shows templates utilized in blue = true and black = false
- 2. Summary of rules outcome highlighted by section errors/warnings/info



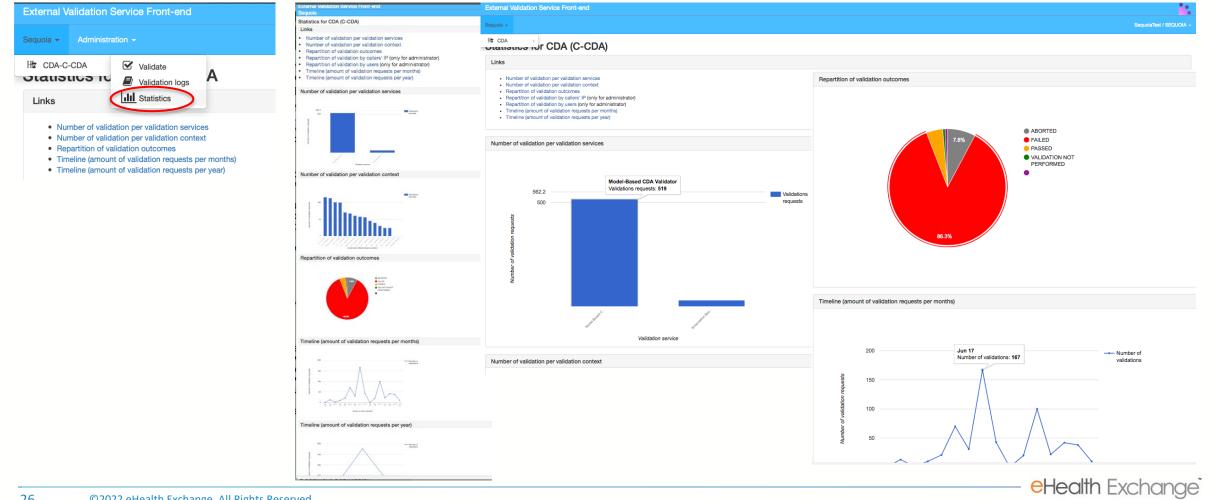
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#### Viewing Validation Logs

- 1. Leverage search criteria when searching validation logs for your organization
- 2. All results (locked/unlocked) for users within your organization will be visible



#### Statistics – Available to all



# Questions? testing@ehealthexchange.org

