

What Don't You Know About Your Own Data?

April 22, 2025

Didi Davis, VP, Informatics,
Conformance & Interoperability



eHealth Exchange™



Agenda

- Background: eHealth Exchange Content Testing Program - Data Quality Improvement Program
- Data Quality Improvement Content Testing Program
- The Sequoia Project's Data Usability
- Data Usability
 - Interoperability Matters: Data Usability Workgroup
 - Data Usability Implementation Guide V2.0
 - Data Usability Taking Root Initiative
- Hub ITP Content Testing Tooling Overview

Background: Data Quality Improvement Content Testing Program



eHealth Exchange Testing Program Overview



eHealth Exchange Participant Testing Program: This process verifies that Systems used by Applicants and Participants comply with the Specifications and satisfy the requirements established by the DURSA.



eHealth Exchange Validated Product Program: This process verifies that the Systems developed by Vendors that may be used by Applicants and Participants, comply with the Specifications prior to being implemented in the Applicant's and / or Participant's production environment. The objective is to establish built-in conformance and interoperability into these Systems to minimize variability in System compliance in production.



eHealth Exchange Content Testing Program: documentation, testing methodology, and test data that will be required for interoperability testing to enable the exchange of clinical content between eHealth Exchange Participants.

Testing Continuum & Interoperability Testing Tooling (ITP)

- The community has developed a large body of test cases, data, and validation tools
- Designed to ensure interoperability and assure compliance and minimal implementation
- Collaboration on the development of testing tools with [IHE International](#), [IHE Catalyst](#), and [NIST](#) to support [eHealth Exchange](#) validation testing programs
- Battle-hardened by years of operations and productized into the new














eHealth Exchange Product Testing Program tests conformance of Transport, Security and Content

- Developed to provide a high degree of assurance that systems conform to the eHealth Exchange Performance Specifications and underlying standards and interoperate with other systems without error or further customization, while remaining conformant.
- **This will significantly reduce the level of effort and cost to any organization that onboards utilizing an eHealth Exchange Validated product.**
- Validated Products receive the eHealth Exchange Validated Products Seal



Validated Product Vendors:

VENDOR	VENDOR	VENDOR	VENDOR	VENDOR	VENDOR	VENDOR	VENDOR
							
VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT
Clinical Exchange Platform Awarded QTS Basic*	 PRISM	HealthInteractive Platform for HIE – v1.0	Care Everywhere Awarded QTS Intermediate*	Network v5 and v7	 InterSystems® HealthShare	KPI Ninja	Lightbeam HIE
\$19,000 in Testing Fees Waived Cerner Resonance \$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$19,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	HealthShare 2021.2 \$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived

VENDOR	VENDOR	VENDOR	VENDOR	VENDOR	VENDOR	VENDOR	VENDOR	VENDOR
								
VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT	VALIDATED PRODUCT
 LTS HEX	NXT Version 4.01	NextGen Connect	Exchange Gateway v4	Outcome Healthcare HIE on FHIR	Interoperability Solutions Platform	AI Gateway	 Stargate	Jiva HIE Connect 6.0.2
\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived	\$8,000 in Testing Fees Waived

~25 additional technologies are also widely used by the eHealth Exchange Participants

Industry-wide Content Pain Points



Optionality:

More than one way to do things and inconsistent implementations across vendors



Terminology:

Inconsistent terminology usage



Specification Ambiguity

Standards may be unclear and include multiple layers of specifications



Complexity:

The C-CDA standard is difficult to understand and consume and is lacking in clearly documented examples



Content Testing Background

- Launched Content Testing Program – February 2018
 - Testing Conformance to Meaningful Use 2011, 2014 and 2015 Edition Requirements
- CC Announced deprecation of Meaningful Use 2011 and 2014 for New Clinical Documents 12/31/23
 - MU 2011 Edition - HL7 C32
 - MU 2014 Edition – HL7 C-CDA R1.1
- Data Sources to create New Clinical Content conformant to MU 2015 Edition
 - HL7 C-CDA R2.1 MUST conform to the [Common Clinical Data Set \(CCDS\)](#)

Process for Creating Consistent & Robust HL7 C-CDAs



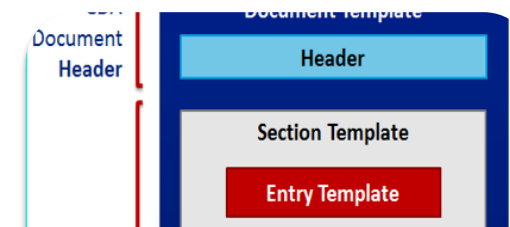
Content Priorities

- Clinicians
- Business Office
- Others

Data Mapping	SUT	HL7 C-CDA CCD	
	0	UN	
Patient Gender	1 ("Male")	M	"Administrative Gender" value
	2 ("Female")	F	
"Continuing"	1 ("Yes")	active	"Problem Observation"
	2 ("No")	inactive	

Data Mapping

- SDO Requirements
- Vendor specific data model overlay
- Semantic Interoperability Transformation



C-CDA Creation

- Identify Sources
- System Configuration
- Value Sets
- **Internal/External transformation**

- HL7 C-CDA R2.1 represents majority of documents tested
- SME help to interpret errors is being provided to Participants and Vendor systems
- Feedback being provided to HL7 to improve the specifications & VSAC content

eHealth Exchange Market Differentiator



High Quality Data

We are the only nationwide network whose participants must pass rigorous content validation tests. This means all data exchanged is truly interoperable and usable.

97% of eHealth Exchange Participants have passed content testing requirements in the [eHealth Exchange Validation Plan](#).

Those who have not yet passed are highlighted on the Participants page of website with the following note:

NOTES:

Content Not Validated

<https://ehealthexchange.org/participants/>



HL7 C-CDA R2.1 Meaningful Use to USCDI v1.0 Background

- Meaningful Use 2015 Edition – Common Clinical Data Set (CCDS) – All but **12** Participants are Compliant today
 - CCDS includes 15 of the 18 data classes identified in USCDI v1.0
 - https://www.healthit.gov/sites/default/files/ccds_reference_document_v1_1.pdf
- 21st Century Cures Act transitions from CCDS to adopt USCDI v1.0
 - [see also [85 FR 25941](#)]
- [USCDI V1.0](#) Added/Expanded these 3 Data Classes

Patient Demographics

- Current Address
- Previous Address
- Phone Number
- Phone Number Type
- Email Address

Clinical Notes

- Consultation Note
- Discharge Summary Note
- History & Physical
- Imaging Narrative
- Laboratory Report Narrative
- Pathology Report Narrative
- Procedure Note
- Progress Note

Provenance

- Author Time Stamp
- Author Organization



What is the USCDI

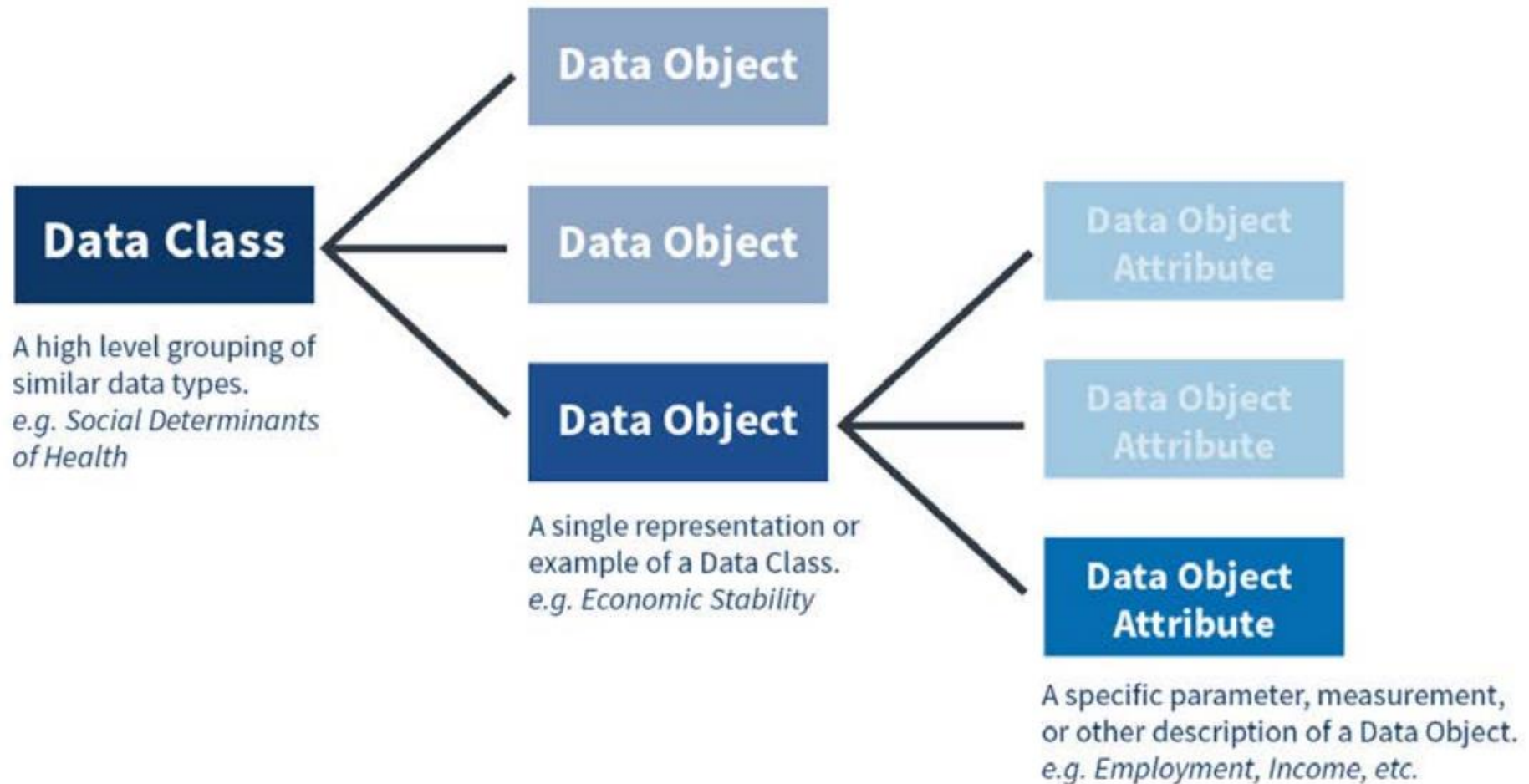
- The US Core Data for Interoperability, sets a minimal base standard for data elements that must be exchanged by compliant health information technology systems using specific, interoperable value sets.
- Allows receivers of clinical and administrative patient data to understand those data as intended by the sender of those data with no special effort.
- Not specific to a setting of care, a healthcare specialty, or a specific category of health IT user.
- Not specific to a particular content exchange standard (e.g., Health Level Seven International (HL7®) Consolidated Clinical Document Architecture (C-CDA), HL7® Fast Healthcare Interoperability Resources (FHIR®), HL7® V2, and NCPDP SCRIPT).
- Applies to the certification of health IT and certified health IT's ability to send and receive the Data Elements defined by USCDI. [see also [85 FR 25670](#)], [see also [85 FR 25804](#)], [see also [85 FR 25676](#)]



USCDI Content Requirements – TEFCA Impact


- Makes USCDI V1 mandatory for organizations operating under TEFCA.
- Data created or captured and sent on or after December 31, 2024 SHOULD conform to data classes, data elements, and vocabulary requirements in USCDI V1 or later.
- Legacy data captured and sent prior to December 31, 2024 MAY conform to USCDI data classes, data elements, and vocabulary requirements in USCDI V1 or later. a.
- As of January 1st, 2026, all information sent MUST conform to USCDI V3 data classes, data elements, and vocabulary requirements.

Hierarchy of Data Class





Clinical Data Quality and Standards Feedback Loop

- eHealth Exchange drives HL7 Specification Improvements Yearly since 2017
- HL7 C-CDA R2.1 Specification
 - Testing Tools Launched in 2018 with clean published specs
 - Pushed for two 2018 Errata Publications (May, December)
 - Errata continues to be contributed to HL7 as spec issues are identified
- Value Sets 
 - HL7 published Value Sets for industry for first time in 2018
 - Yearly Cadence for Value Set Updates
- ASTP/ONC published Draft USCDI v6 on January 14, 2025, and proposes to add 6 new data elements. Please read the **Draft USCDI v6 standard document** and the **ASTP Standards Bulletin 25-1** for details. ASTP/ONC is accepting comments here through May 12, 2025, at 11:59 PM ET.



Establishing Expiration Timelines for USCDI Versions over time

- Goal is to align and leverage regulations to push adoption
- ASTP released the [Health Data, Technology and Interoperability \(HTI-1\) Final Rule](#) that references USCDI V3 as required by January 1, 2026
- Health IT developers with a Health IT Module certified to any revised certification criterion must update their Health IT Modules and provide such update to their customers in accordance with the dates identified for each revised criterion and/or standard included in § 170.315.
 - [C-CDA Companion Guide Release 4.1](#)
 - [US Core Implementation Guide 6.1.0](#)
 - “Minimum Standards” Code Sets Updates (SNOMED, RxNorm, LOINC, NDC, etc.)



USCDI

USCDI Version 3 – Required in Base EHRs

Allergies and Intolerances <ul style="list-style-type: none"> Substance (Medication) Substance (Drug Class) Reaction 	Clinical Tests <ul style="list-style-type: none"> Clinical Test Clinical Test Result/Report 	Health Status/ Assessments <ul style="list-style-type: none"> Health Concerns → Functional Status ★ Disability Status ★ Mental / Cognitive Status ★ Pregnancy Status ★ Smoking Status → 	Patient Demographics/ Information <ul style="list-style-type: none"> First Name Last Name Middle Name (Including middle initial) Suffix Previous Name Date of Birth Date of Death ★ Race Ethnicity Tribal Affiliation ★ Sex Sexual Orientation Gender Identity Preferred Language Current Address Previous Address Phone Number Phone Number Type Email Address Related Person's Name ★ Related Person's Relationship ★ Occupation ★ Occupation Industry ★ 	Procedures <ul style="list-style-type: none"> Procedures SDOH Interventions Reason for Referral ★
Assessment and Plan of Treatment <ul style="list-style-type: none"> Assessment and Plan of Treatment SDOH Assessment 	Diagnostic Imaging <ul style="list-style-type: none"> Diagnostic Imaging Test Diagnostic Imaging Report 			Provenance <ul style="list-style-type: none"> Author Organization Author Time Stamp
Care Team Member(s) <ul style="list-style-type: none"> Care Team Member Name Care Team Member Identifier Care Team Member Role Care Team Member Location Care Team Member Telecom 	Encounter Information <ul style="list-style-type: none"> Encounter Type Encounter Diagnosis Encounter Time Encounter Location Encounter Disposition 	Immunizations <ul style="list-style-type: none"> Immunizations 		Unique Device Identifier(s) for a Patient's Implantable Device(s) <ul style="list-style-type: none"> Unique Device Identifier(s) for a patient's implantable device(s)
Clinical Notes <ul style="list-style-type: none"> Consultation Note Discharge Summary Note History & Physical Procedure Note Progress Note 	Goals <ul style="list-style-type: none"> Patient Goals SDOH Goals 	Laboratory <ul style="list-style-type: none"> Test Values/Results Specimen Type ★ Result Status ★ 		Vital Signs <ul style="list-style-type: none"> Systolic blood pressure Diastolic blood pressure Heart Rate Respiratory rate Body temperature Body height Body weight Pulse oximetry Inhaled oxygen concentration BMI Percentile (2 - 20 years) Weight-for-length Percentile (Birth - 24 Months) Head Occipital-frontal Circumference Percentile (Birth - 36 Months)
	Health Insurance Information ★ <ul style="list-style-type: none"> Coverage Status ★ Coverage Type ★ Relationship to Subscriber ★ Member Identifier ★ Subscriber Identifier ★ Group Number ★ Payer Identifier ★ 	Medications <ul style="list-style-type: none"> Medications Dose ★ Dose Unit of Measure ★ Indication ★ Fill Status ★ 	Problems <ul style="list-style-type: none"> Problems SDOH Problems/Health Concerns Date of Diagnosis Date of Resolution 	

★ New Data Classes and Elements → Data Element Reclassified

Content Testing Frequently Asked Questions

<https://ehealthexchange.org/testing-program/content-testing/>

Sequoia Interoperability Testing Platform (ITP) Access

Is there a cost to access the Sequoia ITP Content Testing Validators? ^

- The Content Testing Tools are free for use by eHealth Exchange Participants and their vendors.
- The Content Testing Tools are free for use by Sequoia Project Member Organizations.
- If your organization does not meet either of the two criteria above, a yearly subscription can be obtained. Please send an email to testing@sequoiaproject.org for more information.

How do I get access to the Sequoia Interoperability Testing Platform (ITP)? v

I have had a staff member who previously conducted our content testing leave our organization. How do I request for users to be removed from the Sequoia ITP? v

I have lost my password for the Sequoia ITP, how do I reset it? v

What is the URL for the Content Testing Tooling component of the ITP? v

Documentation & Value Sets

How do I gain access to the eHealth Exchange Wiki to access the content testing documentation? v

I have lost my record of the permanent link references my organization submitted. How can I retrieve the permanent links previously provided? v

Where can we find the value sets or codes used by the content testing tooling? v

Other

My organization has implemented a Meaningful Use certified product. Why does the Sequoia ITP show errors that the Edge Testing Tool (ETT) and/or the Standards Implementation & Testing Environment (SITE) does not. v

I am concerned that this initiative is taking quite a bit of time from HIE and EHR vendors, why do I need to expend the resource time to remediate issues identified? v

My testing report is only providing information for the first 50 errors and I have more than that according to my testing summary. How do I get information for all the errors to review? v

Process

How do I submit my results once testing is completed?

The Content Testing Tooling was updated, what do I need to do to rescore my testing previously submitted?

We have completed our revalidation with the tooling update, do we need to officially resubmit our results, or does Sequoia watch for the results via the tool? v

How will I know which participants have successfully passed testing? v

How long will we have to remediate issues found in the content testing program? v

What happens if my vendor will not be able to remediate issues by the April 30, 2021 date? v

What is meant by a remediation plan? v

Can I use PHI in the content testing submitted? v

How do I report defects found within the tooling? v

Where can I find known issues that may have already been reported for the Sequoia ITP? v

What is required to be remediated? Are only Errors required? What about warnings? v

I tested my content against the CDA R2 validator, why did you not accept this for formal testing? v

HL7 Value Set Updates Published Annually

The National Library of Medicine announced the Value Set Authority Center (VSAC) publication and downloadable files of the HL7 Consolidated Clinical Document Architecture (C-CDA) R2.1 value sets, authored by the HL7 Terminology group

- See the FAQ section [here](#) in Documentation and Value Sets section for more information on ways to access & download the value sets

Where can we find the value sets or codes used by the content testing tooling?

- You can find all the value sets available here: <https://vsac.nlm.nih.gov/>. This site does require a UMLS license/account.
- To obtain a UMLS license you need to reference the screenshot below to request an account:
- **Watch this video** to learn how to download value sets.



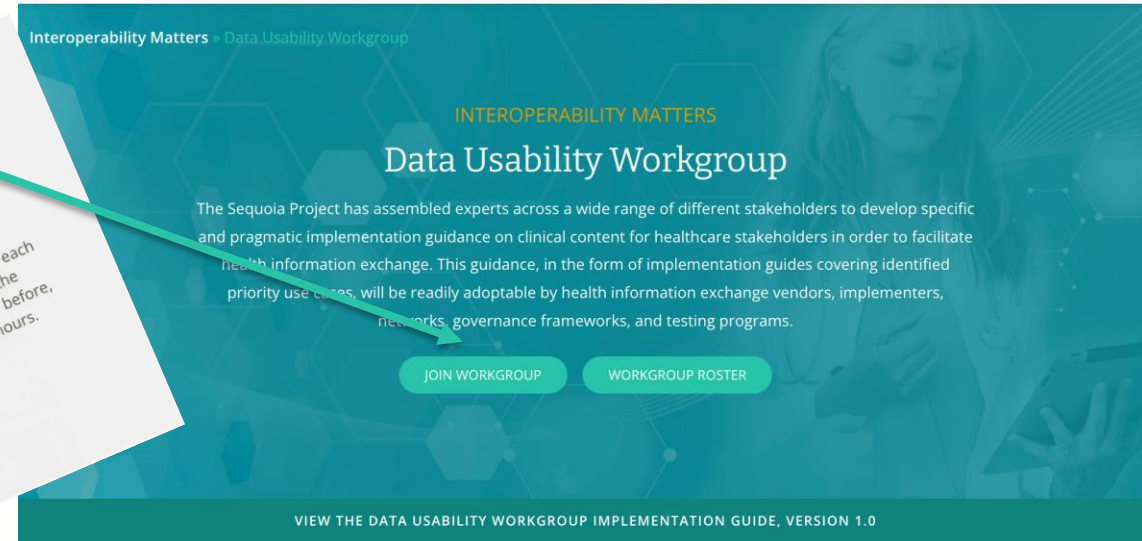
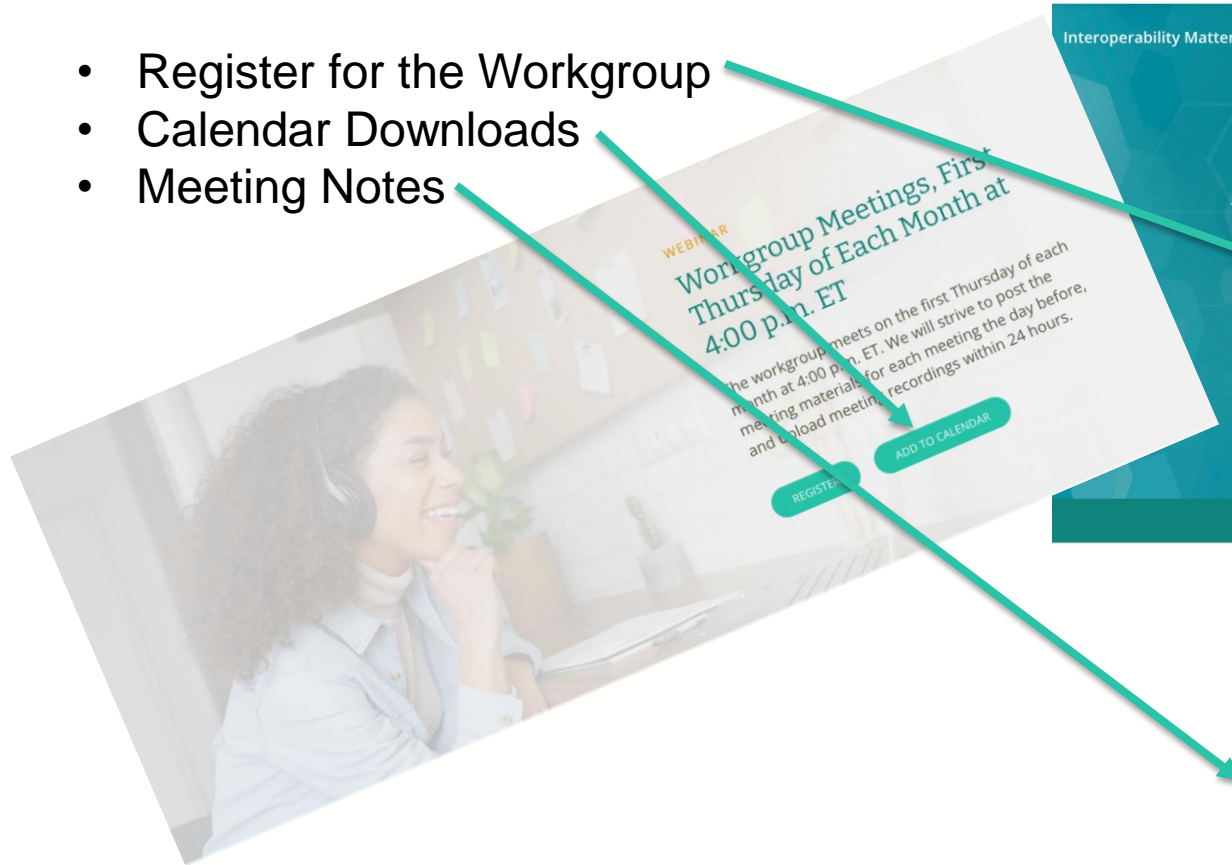
Data Usability


Interoperability Matters: Data Usability Workgroup

Data Usability Taking Root Initiative

Website, Meeting and Workgroup Logistics

- Register for the Workgroup
- Calendar Downloads
- Meeting Notes



<https://sequoiaproject.org/interoperability-matters/data-usability-workgroup/>
 Interopmatters@sequoiaproject.org

Meeting Logistics and Timeline

- In 2025, the Data Usability Workgroup will begin a quarterly meeting cadence on the following dates:
 - February 6
 - April 3
 - ★ August 7
 - October 2
- This will allow industry to familiarize themselves with the new V2.0 before we get too ahead of ourselves for the expected 18-month adoption expectations.
- Calendar invites are available [here](#) for download

Data Usability Implementation Guide V2.0

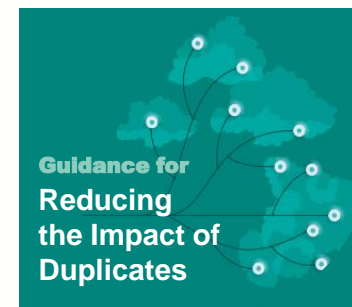
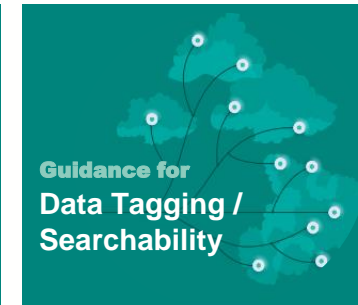
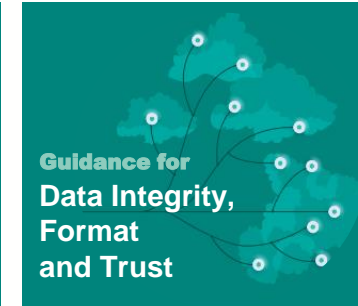
DUWG Implementation Guide Version 2.0 – Summary

Key changes in this final publication included:

- Added guidance for receiving systems in addition to sending systems
- Advancing the baseline requirements from USCDI V1 (Problem, Allergy, Medications, Immunizations ONLY) to all data classes within USCDI V3
 - ASTP/ONC has updated the USCDI standard in § 170.213 by adding USCDI Version 3 (v3) and establishing a January 1, 2026, expiration date for USCDI v1 (July 2020 Errata) for purposes of the Certification Program.
- Expanded guidance to be technology agnostic with added requirements for HL7® FHIR®, HL7 v2.x and HL7 C-CDA across the topic categories
- Added an additional topic category for laboratory

Table of Contents

- Executive Summary & Phases Timeline
 - Phase 1 - Administration & Prioritization
 - Phase 2 - IG Development
 - Phase 3 - IG Public Comment
 - Phase 4 - IG Publication
- Statement of Intent
- Sections/Chapters
 - Seven Topic Categories
 - Guidance with SHALL, SHOULD, MAY
- References
- Appendix A – High Priority Lab Results
- Appendix B – A Priority list of documents for information sharing



Data Usability Work Group

For more information:

www.sequoiaproject.org/interoperability-matters/data-usability-workgroup/



(571) 327-3640



Interopmatters@sequoiaproject.org

Convene



Collaborate



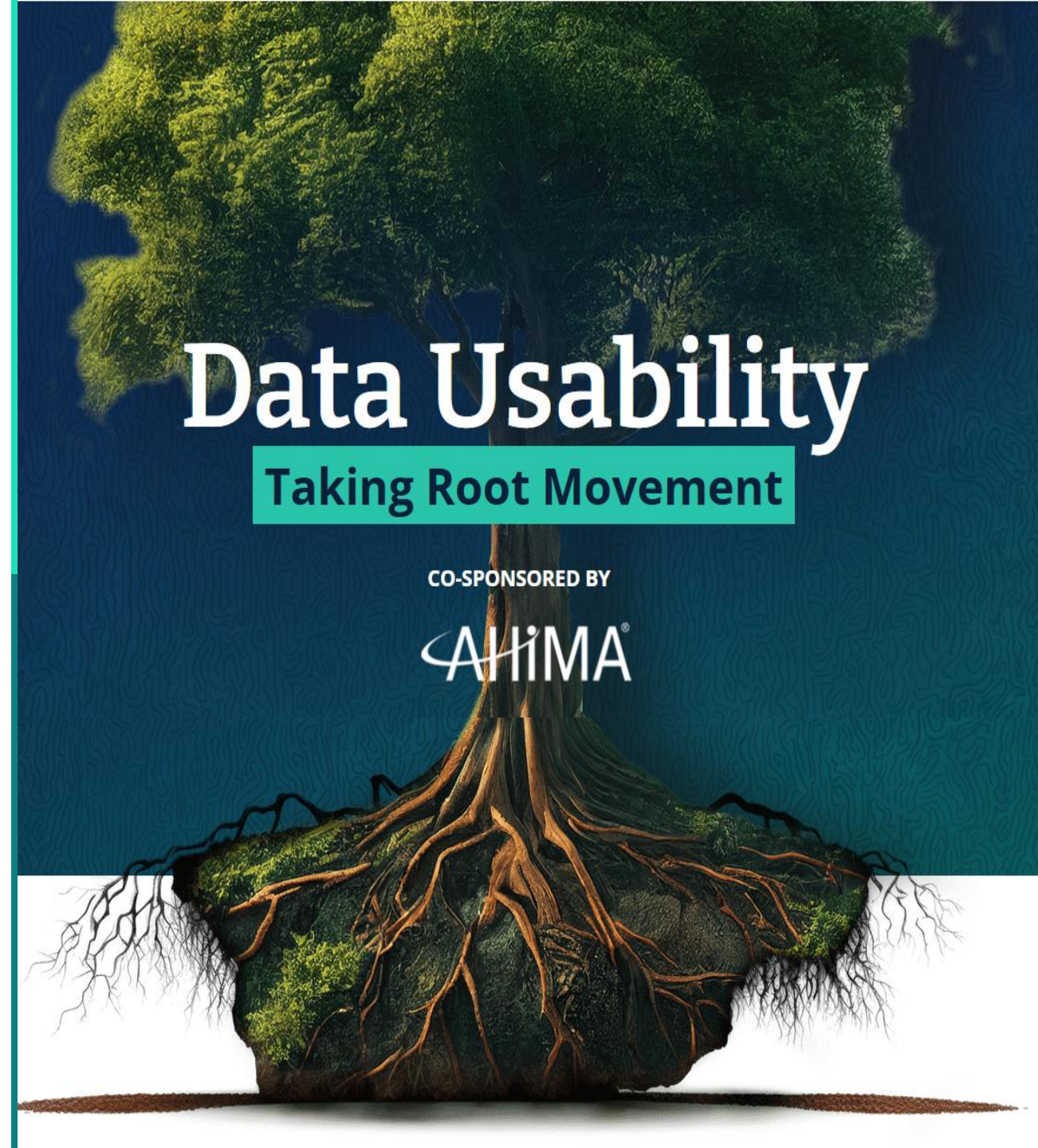
Interoperate



**Thank You for your support of
Interoperability Matters!**

Community of Practice Update

Next Meeting April 23, 2025



Data Usability

Taking Root Movement

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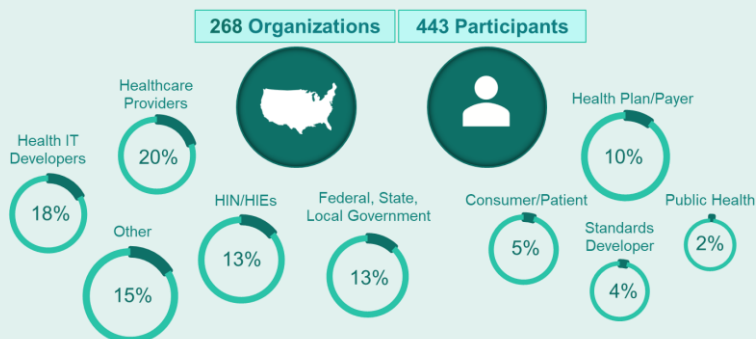
What is the difference between the **Data Usability Taking Root Movement** and the **Data Usability Workgroup**?



Data Usability Workgroup
Develops Guidance



Taking Root Movement
Implements Guidance
An initiative co-sponsored by **AHIMA**



Community of Practice



Roundtables



Technical Assistance



Testing Platform



In-person Convenings

Participation Levels



Organizations that have pledged to participate!

AHIMA[®]

C³HIE

CIVITAS
Networks for Health

Clinical
Architecture[®]

commonwell[®]
HEALTH ALLIANCE

DirectTrust[®]

Epic

HAWAII
PACIFIC
HEALTH

HEALTH[™]
GORILLA

Indiana Health
Information Exchange

Kno2[™]

LAPORTACARE

MedAllies

MEDITECH

MyD

Netsmart

nextgen[®]
healthcare

opala

Optum

ORACLE
Health

patientory
association

SCHIO
Serving Communities Health
Information Organization
Community Interoperability
Since 1996

smile[™]
DIGITAL HEALTH

surescripts[®]

THSA
TEXAS HEALTH SERVICES AUTHORITY

Draft Readiness Checklist Discussion



Congratulations on committing to improve the usability of health data!
Your willingness to implement the DUIGV1.0 will set an example for others to follow.
We appreciate and support your leadership and innovation.



Data Usability Implementation Guide Version 1.0: Compliance Readiness Checklist

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FAQs

What is the purpose of the Compliance Readiness Checklist?

The Sequoia Project Data Usability Taking Root Compliance Readiness Checklist will be used to assess an Implementer or Supporter's readiness to adopt the guidance published in the Data Usability Implementation Guide Version 1.0. This Checklist can be used within your organization or externally with customers, partners, and other stakeholders.

How do I complete the Compliance Readiness Checklist?

There are two checklists. One for Integrators and Networks and the other for EHR and HIT system organizations. **See the corresponding tabs below.** Using the tab that most closely aligns with your organization, answer the Yes/No questions or choose N/A if the question is not applicable. There is a Notes column that allows you to track questions or post additional information.

Who do I contact with questions?

Contact Didi Davis, VP of Informatics, Conformance & Interoperability at The Sequoia Project | ddavis@sequoiaproject.org

How do I submit the completed checklist?

Email the completed checklist to TakingRoot@sequoiaproject.org

Where can I find the Data Usability IG V1.0?

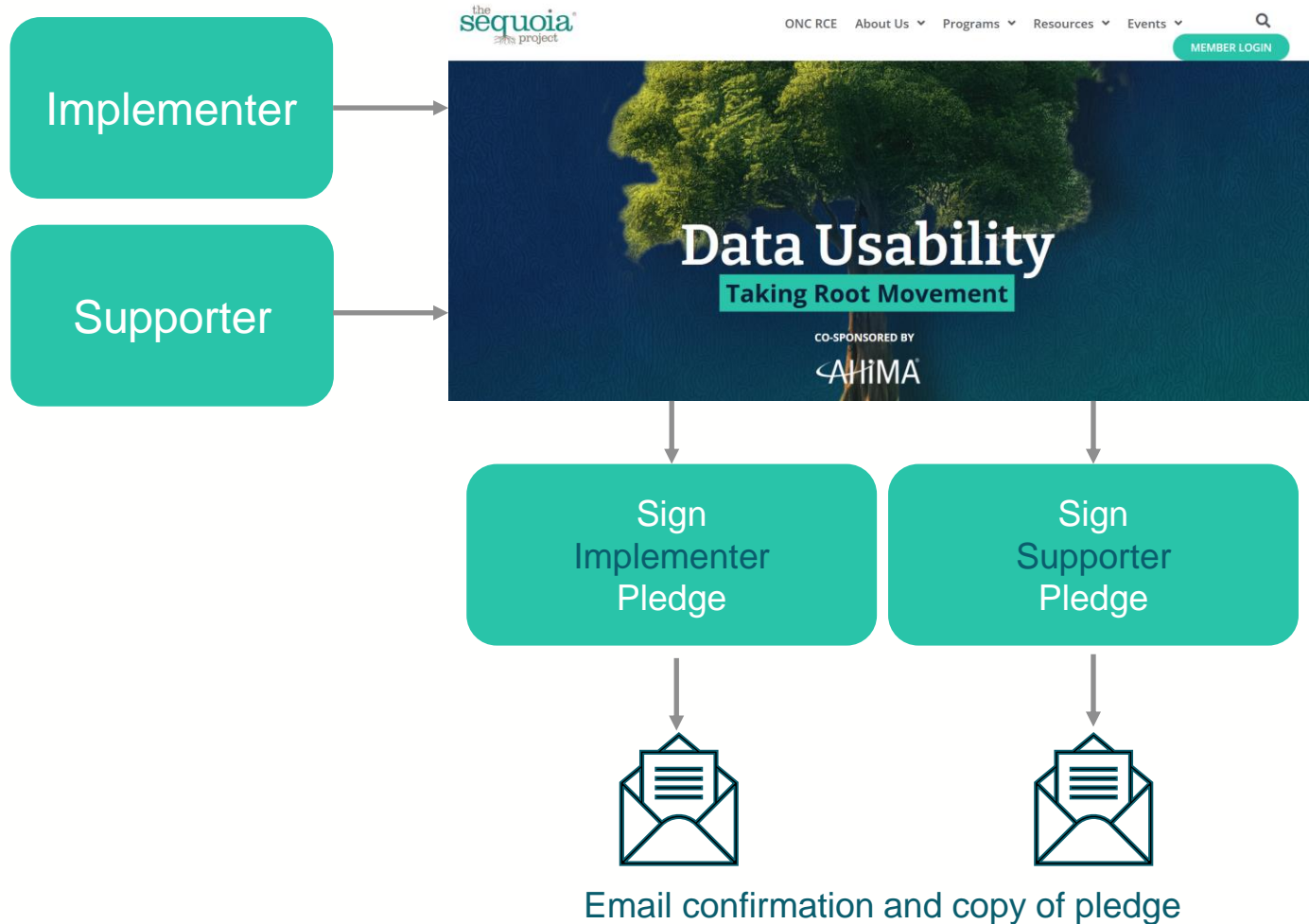
<https://sequoiaproject.org/wp-content/uploads/2023/08/2022-12-14-Sequoia-DUWG-IG-Version-1-1.pdf>

Instructions
IntegratorNetwork
EHRHIT System
+

Data Usability Implementation Guide Version 1.0: Compliance Readiness Checklist EHR and HIT Systems				
© 2024 The Sequoia Project. All rights reserved.				
Category	Readiness Description	Yes/No	N/A	Notes
General Project Management	Do you have an Executive Sponsor within your organization to support your pledge?			
	Have you identified key resources needed for Taking Root Usability in all projects?			
	Have you confirmed key resource availability to establish a project plan for deployment?			
	Is your Primary EHR vendor a Data Usability Implementer?			
	Is your organization a Data Usability Supporter?			
General Sending Data	Does your organization send clinical data to external organizations ? Apply this checklist to each data source your organization creates data to send.			
	Have you identified all provider organizational partners that you send C-DA documents to?			
	Have you identified all public health organizational partners which you send C-DA documents to?			
General Receiving Data	Does your organization receive clinical data from external organizations ? You may want to encourage partner organizations that send you data to review their compliance to this readiness checklist as a joint project.			
	Have you identified all provider organizational partners that you receive C-DA documents from?			
	Have you identified all public health organizational partners that you receive C-DA documents from?			
General USCDI v1 or v2	Does your system comply with the USCDI version currently required for certification? You can search the Certified Health IT Product List here: https://chpl.healthit.gov/#/search			
	ONC HTI-1 requirement for Certified HIT modules to support USCDI v3 by 1/1/26			
Data Provenance and Traceability of Changes: Sent	Does your organization send author organization and time stamps in all document headers to external requestors/providers and public health partners?			
	Does your organization send author organization and time stamps in all allergy sections sent to external providers and public health partners?			
	Does your organization send author organization and time stamps in all immunizations sections sent to external partners?			
	Does your organization send author organization and time stamps in all medications sections sent to external partners?			
	Does your organization send author organization and time stamps in all problems sections sent to external partners?			
Data Provenance and Traceability of Changes: Received	Does your vendor technology have the capability to send the author person for a data entry item when known.			
	Does your organization display author organization and time stamps for data received from external partners to your internal users for all data sources at the document header level ?			
	Does your organization display author organization and time stamps for data received from external partners to your internal users at the entry level for allergies ?			
	Does your organization display author organization and time stamps for data received from external partners to your internal users at the entry level for immunizations ?			
	Does your organization display author organization and time stamps for data received from external partners to your internal users at the entry level for medications ?			
	Does your organization display author organization and time stamps for data received from external partners to your internal users at the entry level for problems ?			
	Does your vendor technology have the capability to display author person for the data entry items covered by the Data Usability IG 1.0 when received from a partner organization?			
	Does your organization preserve/transmit codes received for all Labs?			
	For Labs, does your organization convert non-LOINC codes back into LOINC prior to sending?			
	If no associated code value is contained in data received, does your organization send the free text information from originating source?			
	Does your HIT system convert and share lab results (Priority Labs Appendix A only) in CDA documents with other organization's HIT systems?			
	Does your organization convert and share allergy information (allergens priority list) with other organization's HIT systems?			
	Does your organization convert and share immunization information (COVID with other organization's HIT systems)			

<https://sequoiaproject.org/wp-content/uploads/2024/12/Sequoia-Data-Usability-IG-v1.0-Readiness-Checklist.xlsx>

Pledge Process – Open NOW!



Those who have pledged will have password-protected access to Data Usability Taking Root Resources on the Sequoia website

<https://sequoiaproject.org/data-usability-taking-root-movement/>

CALL to ACTION:

- Consider Pledging to be a Supporter or Implementer of the Data Usability Taking Root Initiative
- Share/Socialize this information internally to our organization or with your partners/peers

Contact Us

Thank you for your interest in The Sequoia Project's new **Data Usability Taking Root** Initiative.



If you would like to get in touch you can reach us at:



takingroot@sequoiaproject.org

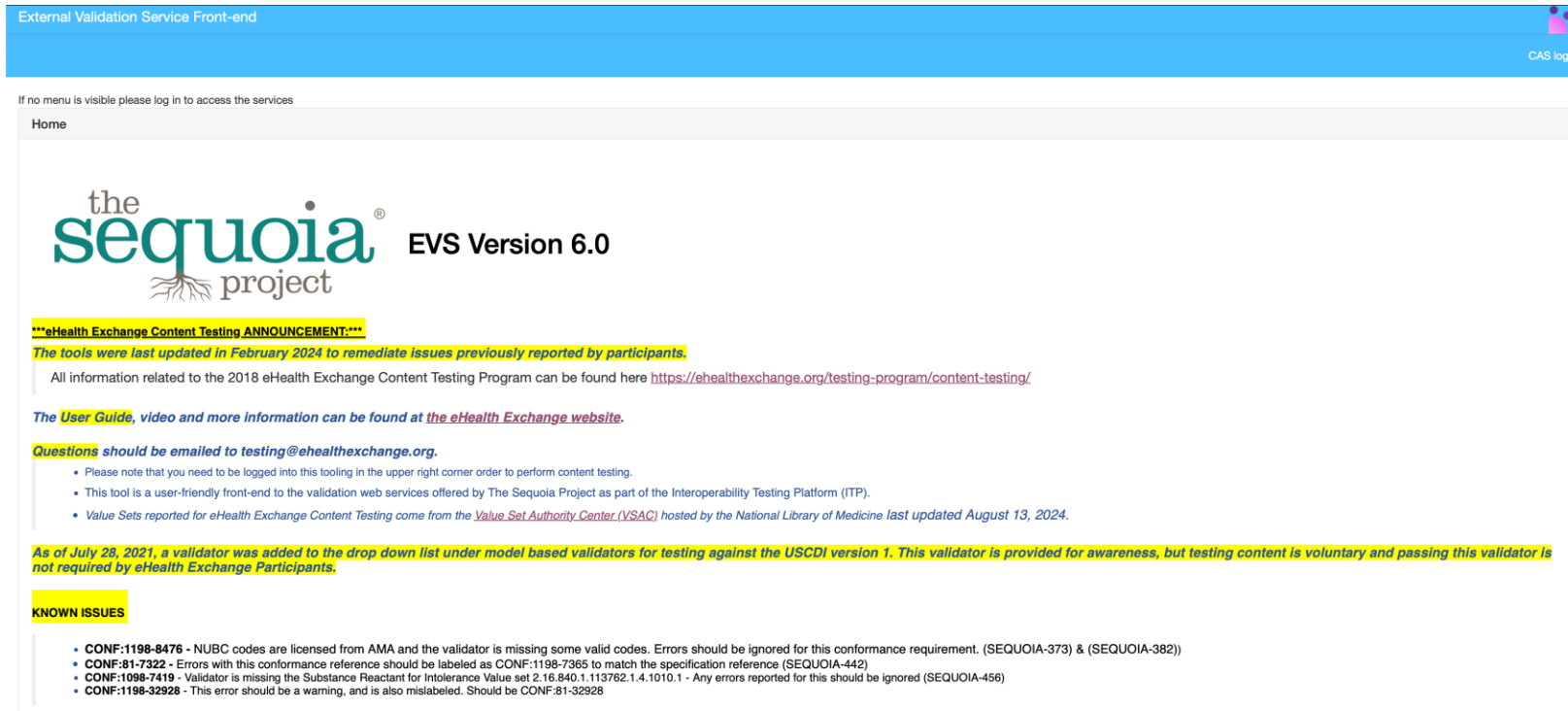
To join the Community of Practice Roundtables, please sign up as a Supporter, Implementer or Sponsor here:

<https://sequoiaproject.org/data-usability-taking-root-movement/>

Hub ITP Content Testing Tooling Overview

Sequoia Interoperability Testing Platform (ITP)

HL7 CDA/C-CDA Testing for CCDS/USCDI – Home Screen



External Validation Service Front-end

CAS login

If no menu is visible please log in to access the services

Home

the sequoia project EVS Version 6.0

*****eHealth Exchange Content Testing ANNOUNCEMENT*****
The tools were last updated in February 2024 to remediate issues previously reported by participants.
All information related to the 2018 eHealth Exchange Content Testing Program can be found here <https://ehealthexchange.org/testing-program/content-testing/>

The [User Guide](#), video and more information can be found at [the eHealth Exchange website](#).

Questions should be emailed to testing@ehealthexchange.org.

- Please note that you need to be logged into this tooling in the upper right corner order to perform content testing.
- This tool is a user-friendly front-end to the validation web services offered by The Sequoia Project as part of the Interoperability Testing Platform (ITP).
- Value Sets reported for eHealth Exchange Content Testing come from the [Value Set Authority Center \(VSAC\)](#) hosted by the National Library of Medicine last updated August 13, 2024.

As of July 28, 2021, a validator was added to the drop down list under model based validators for testing against the USCDI version 1. This validator is provided for awareness, but testing content is voluntary and passing this validator is not required by eHealth Exchange Participants.

KNOWN ISSUES

- CONF:1198-8476 - NUBC codes are licensed from AMA and the validator is missing some valid codes. Errors should be ignored for this conformance requirement. (SEQUOIA-373) & (SEQUOIA-382))
- CONF:81-7322 - Errors with this conformance reference should be labeled as CONF:1198-7365 to match the specification reference (SEQUOIA-442)
- CONF:1098-7419 - Validator is missing the Substance Reactant for Intolerance Value set 2.16.840.1.113762.1.4.1010.1 - Any errors reported for this should be ignored (SEQUOIA-456)
- CONF:1198-32928 - This error should be a warning, and is also mislabeled. Should be CONF:81-32928

To request user access please email testing@ehealthexchange.org
<https://hub-itp-val.ehealthexchange.org/evs/home.seam>

Content Validator Tools Available after Login

The screenshot displays the 'External Validation Service Front-end' interface. At the top, a blue navigation bar contains the following menu items: 'IHE', 'Content Validation', 'Add-ons', and 'Administration'. The 'Content Validation' menu is expanded, showing a sub-menu with 'Validate' (checked), 'Validation logs', and 'Statistics'. The main content area features the 'the sequoia project' logo and 'EVS Version 6.0'. Below the logo, a yellow banner reads: '***eHealth Exchange Content Testing ANNOUNCEMENT***'. The text continues: 'The tools were last updated in February 2024 to remediate issues previously reported by participants.' A link is provided: 'All information related to the 2018 eHealth Exchange Content Testing Program can be found here <https://ehealthexchange.org/testing-program/content-testing/>'. Further down, it states: 'The [User Guide](#), video and more information can be found at [the eHealth Exchange website](#).' A note follows: 'Questions should be emailed to testing@ehealthexchange.org.' A bulleted list provides additional details: 'Please note that you need to be logged into this tooling in the upper right corner order to perform content testing.', 'This tool is a user-friendly front-end to the validation web services offered by The Sequoia Project as part of the Interoperability Testing Platform (ITP).', and 'Value Sets reported for eHealth Exchange Content Testing come from the [Value Set Authority Center \(VSAC\)](#) hosted by the National Library of Medicine last updated August 13, 2024.' A final yellow banner states: 'As of July 28, 2021, a validator was added to the drop down list under model based validators for testing against the USCDI version 1. This validator is provided for awareness, but testing content is voluntary and passing this validator is not required by eHealth Exchange Participants.' Below this, a 'KNOWN ISSUES' section lists four items: 'CONF:1198-8476 - NUBC codes are licensed from AMA and the validator is missing some valid codes. Errors should be ignored for this conformance requirement. (SEQUOIA-373) & (SEQUOIA-382)', 'CONF:81-7322 - Errors with this conformance reference should be labeled as CONF:1198-7365 to match the specification reference (SEQUOIA-442)', 'CONF:1098-7419 - Validator is missing the Substance Reactant for Intolerance Value set 2.16.840.1.113762.1.4.1010.1 - Any errors reported for this should be ignored (SEQUOIA-456)', and 'CONF:1198-32928 - This error should be a warning, and is also mislabeled. Should be CONF:81-32928'.



Validate CDA Documents

External Validation Service Front-end

IHE ▾Content Validation ▾Add-ons ▾Administration ▾dididavis / eHx ▾

Validate CDA documents

Content selection

Current file: DemoCCDR2.1-20240228.xml

☐ Show Content

Validator selection

Select a validator :

Please select...

Please select...

CDAGenerator

HL7 - C-CDA R2.1 - Meaningful Use Stage 3

HL7 - C-CDA R2.1 - USCDI

HL7 - CDA Release 2

Validate

Get XML Request

Reset



Validation Result

External Validation Service Front-end

Sequoia Administration

didi / SEQUOIA

Validation result

Information

File Name	DemoCCD 20161105.xml
OID :	1.3.6.1.4.1.12559.11.28.14005
Schematron :	N/A (Version N/A)
Schematron Validation ...	N/A
Validation Date :	7/31/18 4:50:25 PM (CEST GMT+0200)
Model Based Validator :	HL7 - C-CDA R2.1 - Meaningful Use Stage 3 (Version N/A)
Model Based Validation...	<div>FAILED</div>
Permanent link :	https://gazellecontent.sequoiaproject.org/EVSCClient/detailedResult.seam?type=CDA&oid=1.3.6.1.4.1.12559.11.28.14005
Data Visibility :	Private - Owned By didi / SEQUOIA

Make this result public

share this result

Validate again

Perform another validation

Validation Results

Model based validation

Scorecard

Well-formedness

PASSED

The document you have validated is supposed to be a well-formed document. The validator has checked if it is well-formed, results of this validation are gathered in this section.

The document is well-formed

Tree of the templates used in this document

Click on template ID to filter the list of notifications

Show Templates

2.16.840.1.113883.10.20.22.1.1 - USRealmHeaderV3

2.16.840.1.113883.10.20.22.1.2 - ContinuityofCareDocun

2.16.840.1.113883.10.20.22.2.6.1 - AllergiesandIntoler

2.16.840.1.113883.10.20.22.1.2 - AllergyConcept

39

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Section/Entry Template Navigation

The document is well-formed

Schema Validation detailed Result

PASSED

Your document has been validated with the appropriate schema, here is the detail of the validation outcome.

The document is valid regarding the schema

Gazelle Objects Checker validator results

FAILED

Summary of checks

5

44

581

<input checked="" type="checkbox"/> Severity		Test	cdda212278	E - 1
Errors	5	Location	/ClinicalDocument/component/structuredBody/component[0]/section/entry[0]/act/entryRelationship[0]/observation/entryRelationship[1]/observation	
Warnings	44	Description	In Severity Observation (V2), the code of /hl7:observation[hl7:templateId/@root=2.16.840.1.113883.10.20.22.4.8]/hl7:value SHALL be from the valueSet 2.16.840.1.113883.3.88.12.322.1.6.8 (flexibility : C-CDA R2.1 2020-07-13) (Item : CONF:1098-7356)[Constraint...][Assertion...]	
Infos	0	Type	Vocabulary	
Unknowns	0	Test	cdda212303	E - 2
Reports	200	Location	/ClinicalDocument/component/structuredBody/component[0]/section/entry[0]/act/entryRelationship[0]/observation/entryRelationship[2]/observation	
<input checked="" type="checkbox"/> Type		Description	In Reaction Observation (V2), in /hl7:observation[hl7:templateId/@root=2.16.840.1.113883.10.20.22.4.9], the element(s) hl7:code SHALL not have nullFlavor (mandatory) (Item : CONF:1098-16851)[Constraint...][Assertion...]	
Null Flavor Check	4	Type	Mandatory	
Fixed Value	1	Test	cdda212312	E - 3
Datatype	1	Location	/ClinicalDocument/component/structuredBody/component[0]/section/entry[0]/act/entryRelationship[0]/observation/entryRelationship[2]/observation	
Context	16	Description	In Reaction Observation (V2), the code of /hl7:observation[hl7:templateId/@root=2.16.840.1.113883.10.20.22.4.9]/hl7:value SHALL be from the valueSet 2.16.840.1.113883.3.88.12.322.1.7.4 (flexibility : C-CDA R2.1 2020-07-13) (Item : CONF:1098-7335)[Constraint...][Assertion...]	
Vocabulary	23	Type	Vocabulary	
Mandatory	41	Test	cdda211597	E - 4
Cardinality	162	Location	/ClinicalDocument/component/structuredBody/component[1]/section/entry[1]/substanceAdministration/consumable/manufacturedProduct	
Reset filters		Description	In Medication Information (V2), the code of /hl7:manufacturedProduct[hl7:templateId/@root=2.16.840.1.113883.10.20.22.4.23]/hl7:manufacturedMaterial/hl7:code SHALL be from the valueSet 2.16.840.1.113762.1.4.1010.4 (flexibility : C-CDA R2.1 2020-07-13) (Item : CONF:1098-7412)[Constraint...][Assertion...]	
		Type	Vocabulary	
		Test	cdda211614	E - 5
		Location	/ClinicalDocument/component/structuredBody/component[5]/section/entry[0]/organizer	
		Description	In Vital Signs Organizer (V3), /hl7:organizer[hl7:templateId/@root=2.16.840.1.113883.10.20.22.4.26]/hl7:code SHALL contain at least ONE hl7:translation (Item : CONF:1198-32743)[Constraint...][Assertion...]	
		Type	Cardinality	
		Test	NullFlavorChecker	W - 1
		Location	/ClinicalDocument/component/structuredBody/component/section[1]/entry/substanceAdministration[0]/consumable/manufacturedProduct/manufacturedMaterial/code	
		Description	In /ClinicalDocument/component/structuredBody/component/section[1]/entry/substanceAdministration[0]/consumable/manufacturedProduct/manufacturedMaterial/code nullFlavor is defined but the element still defines attributes and sub-elements(Constraint...)	
		Type	Null Flavor Check	
		Test	NullFlavorChecker	W - 2

Show Templates

2.16.840.1.113883.10.20.22.1.1 - USRealmHeaderV3

2.16.840.1.113883.10.20.22.1.2 - ContinuityOfCareDocumentCCD V3

2.16.840.1.113883.10.20.22.2.6.1 - AllergiesandIntolerancesSectionentriesrequiredV3

2.16.840.1.113883.10.20.22.4.30 - AllergyConcernActV3

2.16.840.1.113883.10.20.22.4.7 - AllergyIntoleranceObservationV2

- 2.16.840.1.113883.10.20.22.4.28 - AllergyStatusObservation
 - 2.16.840.1.113883.10.20.22.4.8 - SeverityObservationV2
 - 2.16.840.1.113883.10.20.22.4.9 - ReactionObservationV2

2.16.840.1.113883.10.20.22.2.1 - MedicationsSectionentriesoptionalV2

- 2.16.840.1.113883.10.20.22.2.1.1 - MedicationsSectionentriesrequiredV2

2.16.840.1.113883.10.20.22.4.16 - MedicationActivityV2

- 2.16.840.1.113883.10.20.22.4.23 - MedicationInformationV2
 - 2.16.840.1.113883.10.20.1.47- UNKNOWN
 - 2.16.840.1.113883.10.20.1.57- UNKNOWN

2.16.840.1.113883.10.20.22.4.16 - MedicationActivityV2

- 2.16.840.1.113883.10.20.22.4.23 - MedicationInformationV2
 - 2.16.840.1.113883.10.20.1.47- UNKNOWN
 - 2.16.840.1.113883.10.20.1.57- UNKNOWN

2.16.840.1.113883.10.20.22.2.5.1 - ProblemSectionentriesrequiredV3

- 2.16.840.1.113883.10.20.22.4.3 - ProblemConcernActV3
 - 2.16.840.1.113883.10.20.22.4.4 - ProblemObservationV3
 - 2.16.840.1.113883.10.20.22.4.6 - ProblemStatus

2.16.840.1.113883.10.20.22.2.3.1 - ResultsSectionentriesrequiredV3

- 2.16.840.1.113883.10.20.22.4.1 - ResultOrganizerV3
 - 2.16.840.1.113883.10.20.22.4.2 - ResultObservationV3
 - 2.16.840.1.113883.10.20.22.4.1 - ResultOrganizerV3
 - 2.16.840.1.113883.10.20.22.4.2 - ResultObservationV3
 - 2.16.840.1.113883.10.20.22.2.17 - SocialHistorySectionV3
 - 2.16.840.1.113883.10.20.22.4.38 - SocialHistoryObservationV3
 - 2.16.840.1.113883.10.20.22.4.78 - SmokingStatusMeaningfulUseV2

2.16.840.1.113883.10.20.22.4.38 - SocialHistoryObservationV3

2.16.840.1.113883.10.20.22.4.38 - SocialHistoryObservationV3

2.16.840.1.113883.10.20.22.4.1 - VitalSignsSectionentriesrequiredV3

- 2.16.840.1.113883.10.20.22.4.26 - VitalSignsOrganizerV3
 - 2.16.840.1.113883.10.20.22.4.27 - VitalSignObservationV;
 - 2.16.840.1.113883.10.20.22.4.27 - VitalSignObservationV;
 - 2.16.840.1.113883.10.20.22.4.27 - VitalSignObservationV;

Issue in Context within XML

☒ Prettify content
 ☒ View lines numbers

```

403 </text>
404 <statusCode code="active"/>
405 <effectiveTime xsi:type="IVL_TS">
406   <low value="20090109215300.000-0600"/>
407   <high nullFlavor="NI"/>
408 </effectiveTime>
409 <routeCode code="C38288" codeSystem="2.16.840.1.113883.3.26.1.1" codeSystemName="NCI Thesaurus">
410   <originalText>Oral</originalText>
411 </routeCode>
412 <doseQuantity unit="{tablet}" value="1"/>
413 <consumable typeCode="CSM">
414   <manufacturedProduct classCode="MANU">

```

↑ (4/250)	Test	ccda211597	E - 4
↓	Location	/ClinicalDocument/component/structuredBody/component[1]/section/entry[1]/substanceAdministration/consumable/manufacturedProduct	
	Description	In Medication Information (V2), the code of /hl7:manufacturedProduct[hl7:templateId/@root='2.16.840.1.113883.10.20.22.4.23']/hl7:manufacturedMaterial[hl7:code SHALL be from the valueSet 2.16.840.1.11376.2.1.4.1010.4 (flexibility : C-CDA R2.1 2020-07-13) (Item : CONF:1098-7412)[Constraint...] [Assertion...]	
	Type	Vocabulary	

```

415 <templateId root="2.16.840.1.113883.10.20.22.4.23"/>
416 <manufacturedMaterial classCode="MMAT" determinerCode="KIND">
417   <code code="203195" codeSystem="2.16.840.1.113883.6.88" codeSystemName="RxNorm" displayName="Penicillin V Potassium">
418     <originalText>
419       <reference value="#MEDPROD48586274"/>
420     </originalText>
421   </code>
422 </manufacturedMaterial>
423 </manufacturedProduct>
424 </consumable>
425 <author>
426   <time value="20130710215810.000-0500"/>
427   <assignedAuthor classCode="ASSIGNED">
428     <id nullFlavor="NI"/>
429     <addr nullFlavor="UNK"/>
430     <assignedPerson>
431       <name>
432         <given nullFlavor="NA"/>
433         <family nullFlavor="NA"/>
434       </name>
435     </assignedPerson>
436   </assignedAuthor>
437 </author>
438 <entryRelationship typeCode="REFR">
439   <observation classCode="OBS" moodCode="EVN">
440     <templateId root="2.16.840.1.113883.10.20.1.47"/>
441     <templateId root="2.16.840.1.113883.10.20.1.57"/>
442     <code code="33999-4" codeSystem="2.16.840.1.113883.6.1" codeSystemName="LOINC" displayName="Status"/>
443     <statusCode code="active"/>
444     <value nullFlavor="UNK" xsi:type="CD">
445       <originalText>active</originalText>

```

Scorecard Summary Review

External Validation Service Front-end

IHEContent ValidationAdd-onsAdministrationdididavis / eHx

Validate CDA documents

Information

File Name

DemoCCDR2.1-20240228.xml

OID :

1.3.6.1.4.1.12559.11.28.5.1986

Validation Date :

4/21/25 3:09:07 PM (EDT GMT-0400)

CDAGenerator :

HL7 - C-CDA R2.1 - Meaningful Use Stage 3 (Version 20220806)

Validation Results :

DONE_FAILED

Permanent link :

https://hub-ftp-val.ehealthexchange.org/evs/report.seam?oid=1.3.6.1.4.1.12559.11.28.5.1986

Data Visibility :

Private - Owned By dididavis / eHx

Make this result public

share this result

Validate again

Perform another validation

Validation Results

Scorecard

Scorecard

Contextual information

Validation identifier

1.3.6.1.4.1.12559.11.28.5.1986

Statistics identifier

1.3.6.1.4.1.12559.11.38.2.129

Validation tool

Gazelle CDA Validation (version: 20220806)

Statistic tool

Gazelle CDA Validation (version: 2.2.3)

Effective date

2025-04-21 15:15:46 (-0400)

Constraint scoring

Templates scoring

This section of the scorecard gives you indications regarding the constraints which have been applied on your document during the validation process. Because some constraints are used several times, the scorecard also shows you how many distinct constraints were executed.

Summary

Summary of outcomes

5

44

581

The overall conformity progress bar below summarizes the conformity of your document in percentages, differentiating passed executed constraints from other statuses of execution.

Overall conformity

7.8%

92.2%

Conformity of unique constraints

29

454

2183

Types of constraints

Cardinality

38

370

Context

19

Datatype

10

Fixed value

1

Mandatory

1

105

Null Flavor Check

4

Not Defined

6

74

2

42

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HTML View of Content

Patient Documentation Of

Author

Author

Legal: Mr. Adam Frankie EVERYMAN

Care provision, Encounter for Problem, **Date/Time:** November 14, 2014, **Performer:** Hearty SIXER MD

Doctor SECOND MD, **Author On:** June 7, 2013, 00AM

EHR Software Name, **Organization:** EHR Corporation, **Author On:** July 17, 2013, 11:44:46AM -0500

Table of Contents

Collapse All

▼ ALLERGIES, ADVERSE REACTIONS, ALERTS

Substance	Reaction	Severity	Status
Codine	Hives	Fatal	Active

▼ Medications

Medication	Instructions	Start Date	Stop Date	Status
Percocet 5/325mg Oral Tablet (acetaminophen / oxycodone)	1 tablet PO QID	07/10/2013		active
Penicillin V Potassium	Penicillin G 250 mg orally every 6 to 8 hours	07/15/2013		active

▼ PROBLEMS

Problem	Code	Status	Onset Date	Resolution Date
Tuberculosis of lung	A15.0 (ICD-9 CM)	Active		

▼ Results

Date	Test	Value	Reference Range	Interpretation
02/22/2013 10:39	WBC	7.8 K/uL	4-10 K/uL	Normal
02/22/2013 10:39	Basophils	0.5%	0.0-1.2%	Normal
02/22/2013 10:39	Hemoglobin	5.5	10-16 g/dL	Normal

▼ SOCIAL HISTORY

Social History Element	Description
smoking	1 pack per day
Smoking Status: Former smoker	2014
Alcohol consumption	None

▼ VITAL SIGNS

Date / Time:	Nov 14, 2014
Weight	88 lbs
Height	185 cm
BMI	25.7 kg/m2

▼ IMMUNIZATIONS

Vaccine	Date
Influenza virus vaccine, inhaled	Nov 2014
Influenza virus vaccine, inhaled	Nov 2014

▼ PLAN OF CARE

Planned Activity	Planned Date
Colonoscopy	April 21, 2015

▼ Procedures

Description	Date and Time (Range)
Laparoscopic appendectomy	(03 Feb 2014 09:22am - 03 Feb 2014 11:15am)

Document

ID: 20130607100315-CCDA-CCD (2.16.840.1.113883.3.3208.101.1)

Created On

Provision

Provisional Identical

Content Details

Table of Contents

• ALLERGIES, ADVERSE REACTIONS, ALERTS

• Medications

• PROBLEMS

• Results

• SOCIAL HISTORY

• VITAL SIGNS

• IMMUNIZATIONS

• PLAN OF CARE

• Procedures

ALLERGIES, ADVERSE REACTIONS, ALERTS

Substance	Reaction	Severity	Status
Codine	Hives	Fatal	Active

Medications

Medication	Instructions	Start Date	Stop Date	Status
Percocet 5/325mg Oral Tablet (acetaminophen / oxycodone)	1 tablet PO QID	07/10/2013		active
Penicillin V Potassium	Penicillin G 250 mg orally every 6 to 8 hours	07/15/2013		active

PROBLEMS

Problem	Code	Status	Onset Date	Resolution Date
---------	------	--------	------------	-----------------