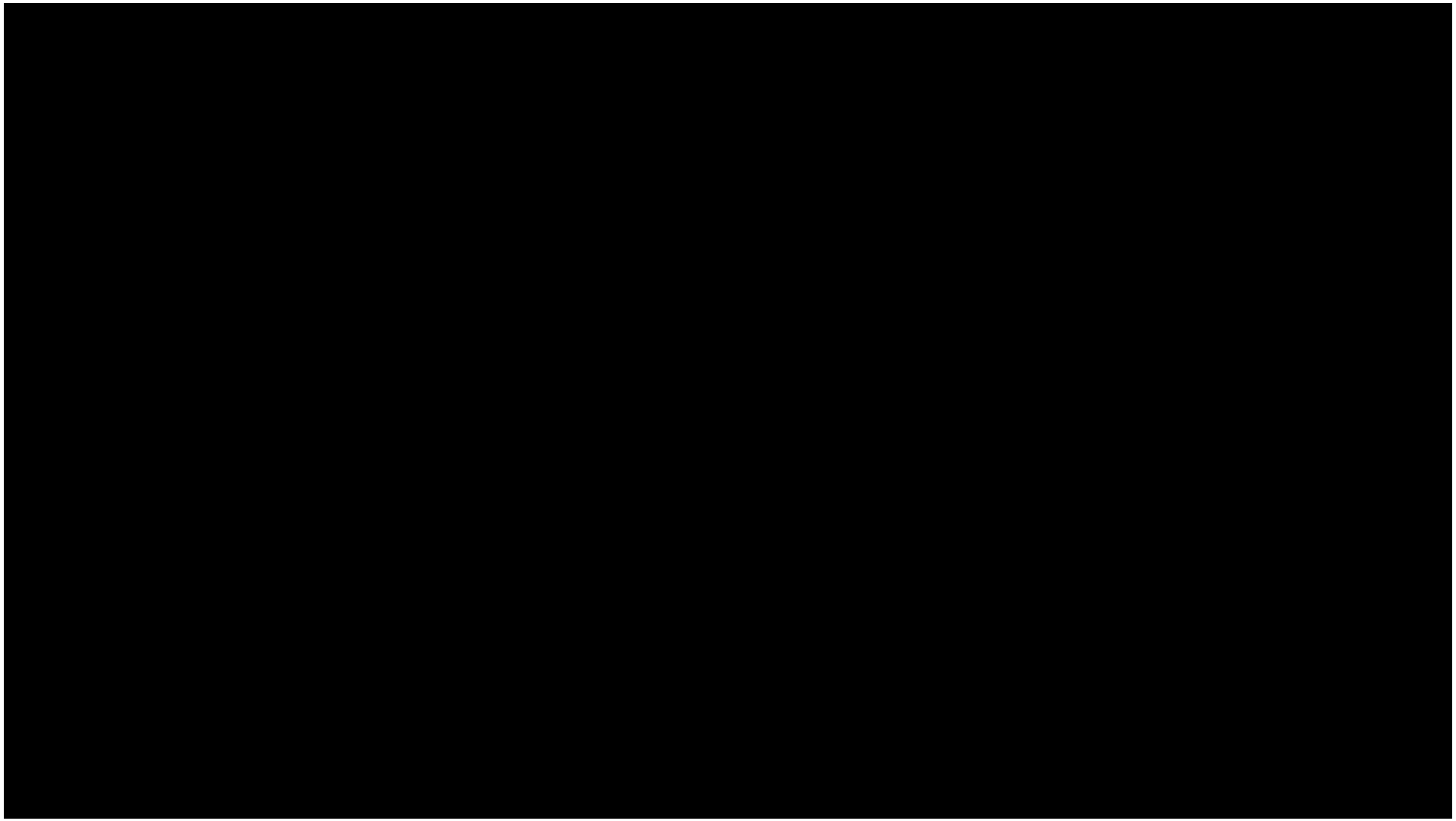
eHealth Exchange
ANNUAL MEETING
LOST PINES RESORT & SPA
October 27, 2026

Welcome Message

Pam Matthews

- Tennessee Health Information Exchange (TnHIE), CEO
- eHealth Exchange Board Chair

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Master of Ceremony

Doug Dietzman

President and Executive Director

eHealth Exchange



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AGENDA

Meeting Agenda | 8:30AM – 5:00PM

8:40 AM	Opening Remarks & State of the Network
9:10 AM	Keynote – Sam Kaardal, Deputy National Coordinator for ONC
9:40 AM	Venturing Beyond Treatment to Operational Use Cases
10:30 AM	Who Gets Your Records and How? — 20 min
11:00 PM	Beyond Connectivity: Can Healthcare Trust the Network?
11:45 AM	Networking Lunch Pecan Court / Pecan Terrace — 60 min
12:45 PM	Concurrent Breakout Sessions
1:40 PM	Concurrent Breakout Sessions
2:45 PM	What Does “Quality” Mean in Health Data Exchange — 20 min
3:30 PM	Federal Connections, National Impact
4:10 PM	Keynote – Amy Gleason, Acting Administrator of the U.S. DOGE Service and Deputy Administrator and Chief Product Officer, Office of Health Technology and Products (OHTP), CMS
4:50 PM	Closing Remarks

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ANNUAL MEETING

LOST PINES RESORT & SPA

TUESDAY | OCT 27 2026 | AUSTIN, TX

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Attendee Swag

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eHealth Exchange™ Swag Store

- Drinkware
- Hats
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- Notebooks
- Outerwear
- Polos
- T-shirts

Visit: https://swag.ehealthexchange.org/



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Who's Taking Home Some Swag?

1. Shirelle King
2. Jen Carter
3. Virginia John
4. Michael McCune
5. Dawn Klein
6. Heather Chapel



Collect items at the back of the barn.

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October 27, 2026

Opening Remarks

Dan Paoletti
- The Ohio Health Information Partnership CEO
- eHealth Exchange Coordinating Committee Chair

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Opening Remarks

Dan Paoletti
- The Ohio Health Information Partnership CEO
- eHealth Exchange Coordinating Committee Chair



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What is the Coordinating Committee?

ROLE OF THE COMMITTEE:
The overarching role of the Coordinating Committee is to provide the needed governance, oversight, management, and support of the trust framework for eHealth Exchange network participants as set forth in the Data Use and Reciprocal Services Agreement (DURSA) .

ENSURES TRUST BY:

- Creating and enforcing policies
- Setting and enforcing technical specifications
- Determining permitted use cases
- Determining eligibility
- Resolving disputes
- Disciplining Participants

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Coordinating Committee

NON-FEDERAL REPRESENTATIVES



Chair

Dan Paoletti
Ohio Health Information Partnership



Vice Chair

Pam Matthews, RN
Tennessee Health Information Exchange



Secretary (Non-voting)

Jayme Piña
eHealth Exchange



Jason Buckner
Manifest MedEx



Patti Cuartas, DMSc, PA-C, FACHE, ACHIP
Mount Sinai Health System



Ray Duncan, MD
Cedars-Sinai
Non-Federal Appointment



Matt Eisenberg, MD
Stanford Health Care



Arun Gopalan
DaVita
Non-Federal Appointment



John Kansky
Indiana Health Information Network



Paul Matthews
OCHIN



Michael McEachern
Cigna Health
Non-Federal Appointment



Gary Parker
Alabama One Health Record



Julie Riddler, MA, PMP
Johns Hopkins Ambulatory

Coordinating Committee

FEDERAL REPRESENTATIVES



Mark Walderhaug, PhD
U.S. Food & Drug Administration



Sean J. Fry
Social Security Administration



Cindy Pan
Veteran's Health Administration



Lance Scott
Department of Defense



Mitch Thornbrugh
Indian Health Service

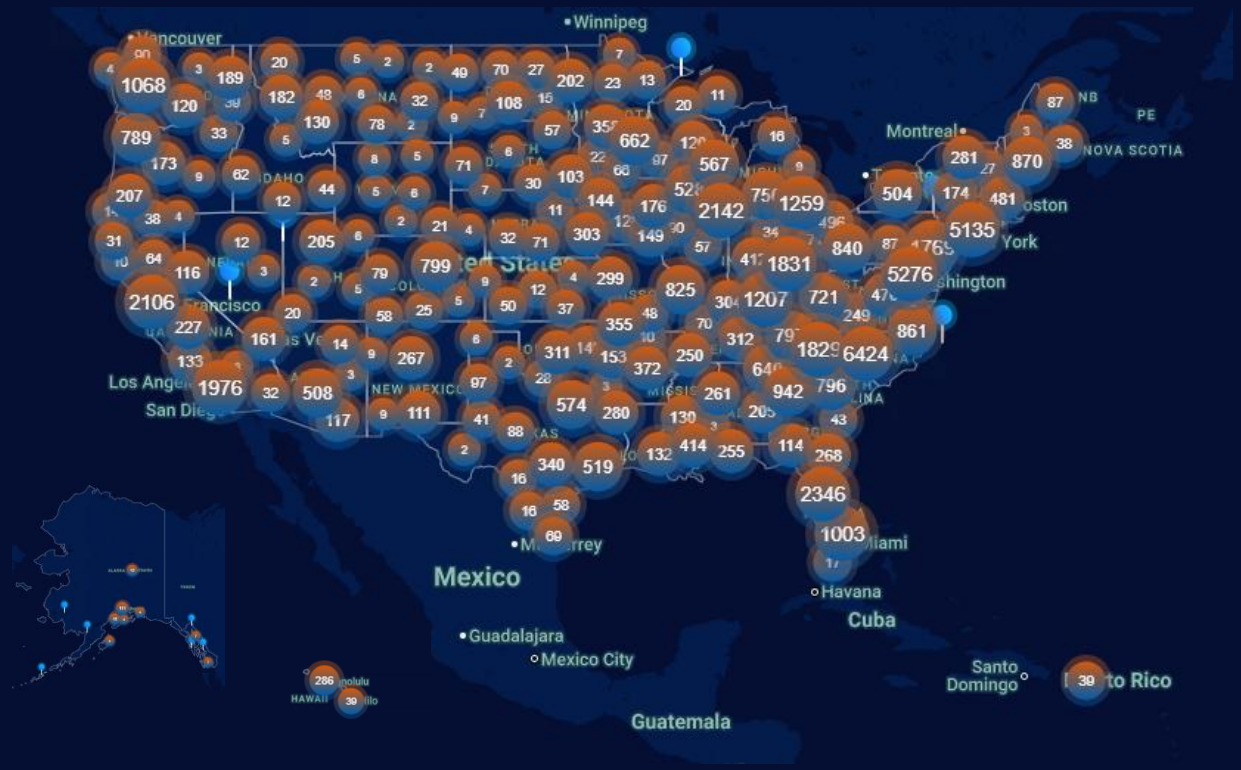
Thank You To Our Participants

Trusted Exchange | Proven Security | Certified Data Quality | Commitment to Privacy

WE FACILITATE

32 Billion

DATA EXCHANGES ANNUALLY



WE CONSISTENTLY PROVIDE

99.99%

UPTIME

WE SUPPORT

63K+

PARTICIPATING NODES

WE STORE

0

PATIENT DATA

2026 Network Growth

Payer

- Two large payers joined the network, increasing our total count to six.

Public Health

- Dallas County HD & Southern Nevada HD added as public health participants
- APHL Lab Orders and Results

TEFCA Expansion

- TEFCA expansion with SSA, Metriport, HealtHIE Nevada, C3HIE

Research

- NIH All of Us Research Program (Phase 2)

2026 Network Growth



Electronic Case Reporting	Query/Retrieve Transactions	Documents Exchanged
+25% YoY	**+30% YoY**	**+20% YoY**

2026 New Participants



NATIONWIDE

cigna healthcare

CA, MA, NY, TX

datavant

DC, DE

DHIN Delaware Health Information Network

NY

IPRO Better healthcare, realized.

CA, FL

metriport

WI

Milliman

CO, ID, NV, UT

Select Health

TX

THSA
Texas Health Services Authority

How Trust Works Every Day

Sample eHealth Exchange Staff Trust Activities



Vet

Rigorously review applicants before they join.



Identify

Show participant and subparticipant directory listings, as well as each originating requestor.



Secure

Manage PKI, security accreditations, and other security precautions.



Monitor

Actively watch exchange patterns and ensure reciprocity.



Attest

Oversee annual trust attestation for all participants.



Listen

Keep an ongoing dialogue with participants.

eHealth Exchange Team



Doug Dietzman
President & Executive Director



Dennis Sherba
Vice President, Operations and Staff



Mike Yackanich
Vice President, Technology Integration



Cait Riccobono
General Counsel & Chief Privacy Officer



Jayme Piña
Director, Onboarding and Governance



Michael McCune
Program Director, Solutions Engineering



Tina Feldmann
Marketing Director



Tiffanie Hickman
Product Manager



Jay Fretstone
Interoperability Operations Engineer



John McBride
Senior Interoperability Engineer



Jason Lanage
Interoperability SME



+ 12
Partial Contributors

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State of the Network

Doug Dietzman
eHealth Exchange
President & Executive Director



eHealth Exchange™

ANNUAL MEETING

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Uniquely Positioned for Trusted Exchange

eHealth Exchange is a non-profit Health Information Network (HIN) dedicated to the public good.

Diverse, Trusted Use Cases

- The longest-standing nationwide network supporting diverse use cases
- Ethical Exchange – trusted governance, inclusion, & transparency

Federal Connectivity

- The only network enabling providers & regional networks direct exchange with Indian Health Service (IHS) and FDA
- Primary method to exchange with VA, DoD, and SSA

Network of Networks

- Exchange with 55 regional & state HIEs
- Exchange with 30+national networks
- TEFCA™ QHIN™
- Pledged to be CMS-Aligned Network

Vendor Agnostic

- The only vendor-independent nationwide network
- Scalable FHIR R4 infrastructure in all 50 states

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2026 Industry Leadership and Engagement

CMS Health Tech Ecosystem

- Workgroup participation
- Apple demonstration of individual access services on a phone

Standards & Governance

- TEFCA governance and workgroups
- Da Vinci Trebuchet leadership
- Helios Workgroup leadership

Participant Resources

- Updated Participant Resources
- Created FHIR Directory and My Directory Portal pages
- Hub Dashboard advancements

2026 FHIR Advancements



Federal Initiatives

- Expanded VA-FDA BEST Use Cases: new medication and additional biologic adverse events via FHIR, VHA respond to FHIR queries, VHA submission to FDA Medwatch API

Private Sector Initiatives

- Operationalized the core CMS-0057 platform
- Trebuchet leadership with providers, payers, and vendors preparing for ePA requirements
- CMS HTE Bulk FHIR commitment

FHIR supports more exchange workflows across the network…

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2026 Public Health Initiatives

- Southern Nevada HD - IZ Gateway in collaboration with CDC (Immunization History, Infectious Disease)
- Dallas County HD - Parkland Med Ctr (Newborn Screening & Infectious Disease)
- Washington DoH - OneHealthPort-MultiCare (Push Based on Infectious Disease and Chronic Disease Criteria)



2026 Infrastructure Accomplishments

Security

Full HITRUST Recertification

Core Platform

InterSystems platform upgraded

TEFCA

Support for TEFCA QTF v2.1 requirements

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Recognition for our Team

Points of Light Award from KLAS Research for Advancing Digital Quality Measurement with Bulk FHIR





1st Place Team in the "*Building AI Agents with InterSystems*" inaugural mini-hackathon at the InterSystems READY 2026 Conference







Tina Feldmann and Spire Communications
- **Healthcare Event of the Year**
- **Healthcare Campaign of the Year**





Dennis Sherba, VP of Operations & Staff

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Assurances Moving Forward

Participant value will be the overriding principle for action – we will innovate to solve practical problems with standards, transparency and high-quality data.

Trust will remain a foundational cornerstone of the network across an increasing number of use cases.

eHealth Exchange will remain the preferred national network enabling the practice and business of medicine at scale for all healthcare stakeholders.



Vendor neutrality is indispensable for national cross-stakeholder interoperability and governance.

Collective, proactive action is crucial to create the network we want and the industry needs.

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2027 Focus: Deepening Community Exchange

- Provider-Payer Exchange
- Payer Exchange
- Public Health-Provider Exchange
- HIE/HDU Exchange
- Patient/Consumer Exchange



2027 Focus: Deepening Federal Exchange



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THANK YOU.

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